

AGREEMENT FOR PROFESSIONAL SERVICES

THIS AGREEMENT FOR PROFESSIONAL SERVICES (this "Agreement") is entered into this 19th day of March 2019 (the "Effective Date") by and between THE BOARD OF EDUCATION OF MONTGOMERY COUNTY, which operates a system of public schools commonly known as Montgomery County Public Schools (hereinafter referred to as "MCPS"), and BENCHMARK EDUCATION COMPANY, LLC. (hereinafter referred to as the "Contractor"), each referred to individually as a "Party" and collectively as the "Parties."

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, MCPS and the Contractor agree as follows:

ARTICLE I. STATEMENT OF WORK

- A. The Contractor agrees to provide the following English Language Arts curricular and instructional materials for Pre-Kindergarten – Grade 5 in accordance with MCPS Request for Proposals No. 4478.1 (the "RFP").
- 1) Benchmark Advance: Benchmark Advance provides rigorous, integrated reading, writing, speaking, and listening instruction that supports the pedagogical goals of the Partnership for Assessment for Readiness for College and Careers (PARCC) and aligned to the Maryland State ELA Standards. To meet the needs of districts implementing a balanced literacy approach or workshop model, Benchmark Advance provides opportunities for all students to master rigorous learning goals with the support of strong differentiated instruction and responsive teaching based on ongoing assessments. Benchmark Advance includes the Benchmark Ready-to-Advance program for Pre-Kindergarten, the Benchmark Advance English Language Development Program, the Benchmark Advance Intervention Package, and Steps of Advance. Training and Professional Development shall also be provided.
 - 2) Benchmark Universe: Benchmark Universe is the digital platform for students and teachers, as well as school and district administrators. The platform provides digital access to all print products through a single sign-on.
 - 3) Benchmark Adelante: Benchmark Adelante is a comprehensive program that develops Spanish academic language, reading, and writing skills. Benchmark Adelante is appropriately aligned with Benchmark Advance to support an efficient, developmental environment that reinforces the learning of both Spanish and English leading students to becoming biliterate.
- B. In particular, the Contractor warrants that it is providing deliverables, products, and/or services in compliance with the requirements set forth in Section 3.0 (Scope of Services) of the RFP. The Contractor's deliverables, products, and/or services are further elaborated in the Contractor's Best and Final Offer and additional Contractor Documents attached hereto and incorporated herein as Attachment A.

- C. The Contractor agrees that any substantive changes to the Contractor's deliverables, products, and or services that affect classroom instruction shall not be instituted during a school year. The Contractor agrees to provide MCPS with written notice of any such changes at least three months in advance of the beginning of any school year.

ARTICLE II. TERM

This Agreement shall be for a period of performance beginning on the Effective Date indicated above and continue until June 30, 2022 (the "Term"), unless sooner terminated or extended as provided in the MCPS General Contract Articles (as referenced in Article VI below). MCPS may extend the Term for three additional terms of one year each. Any pilot use of the Contractor's deliverables, products, and/or services by MCPS Users (as defined in Article 18 of the MCPS General Contract Articles) or any training or implementation services provided by the Contractor to MCPS prior to the Effective Date shall be governed by this Agreement and the MCPS General Contract Articles.

ARTICLE III. PROJECT CONTACTS

The designated MCPS Project Contacts who will oversee and coordinate the Contractor's work shall be:

Niki Hazel
Director, Department of Elementary Curriculum and Districtwide Programs
Office of Curriculum and Instructional Programs
850 Hungerford Drive, Room 246
Rockville, MD 20850
(240) 740-3930
[Niki T Hazel@mcpsmd.org](mailto:Niki_T_Hazel@mcpsmd.org)

Siobhan Alexander
Director, Elementary Integrated Curriculum Team
Office of Curriculum and Instructional Programs
850 Hungerford Drive, Room 247
Rockville, MD 20850
(240) 740-4090
[Siobhan M Alexander@mcpsmd.org](mailto:Siobhan_M_Alexander@mcpsmd.org)

Tracy Winfrey Edwards
Supervisor, Elementary Integrated Curriculum Team
Office of Curriculum and Instructional Programs
850 Hungerford Drive, Room 247
Rockville, MD 20850
(240) 740-4084
[Tracy Y WinfreyEdwards@mcpsmd.org](mailto:Tracy_Y_WinfreyEdwards@mcpsmd.org)

The designated Contractor Project Contact(s) shall be:

Nolen S Harris
Request for Proposal & Bid Manager
Benchmark Education Company LLC
145 Huguenot Street, 8th Floor – New Rochelle, NY 10801
(914) 560-1266
nharris@benchmarkeducation.com

Each Party may change its designated project contact by giving written notice to the other Party.

The Contractor agrees to exercise reasonable efforts to forward any questions, requests, or other correspondence received directly from MCPS Users, parents, or other MCPS community members regarding the deliverables, products, and/or services provided under this Agreement to the MCPS Project Contacts or their designee.

ARTICLE IV. PAYMENTS

The total cost for the deliverables, products, and/or services to be provided under this Agreement shall not exceed \$14,923,294 over the three year Term and shall not exceed \$4,397,642 for the first year of the Term as approved by the Board of Education on February 12, 2019, unless otherwise agreed to by a written amendment duly executed by the Parties. The Contractor shall be paid in accordance with Article 8 of the MCPS General Contract Articles.

ARTICLE V. LICENSE TO USE CONTRACTOR'S DELIVERABLES, PRODUCTS, AND/OR SERVICES

- A. Availability. Subject to the terms of Addendum 1, the Contractor will ensure that the deliverables, products, and/or services are available to MCPS twenty-four (24) hours per day, seven (7) days per week, and otherwise in accordance with this Agreement, as applicable.
- B. License Grant. In furtherance of MCPS' public purpose, the Contractor hereby grants to MCPS a non-exclusive, royalty-free, non-transferable, irrevocable, worldwide right and license, exercisable by and through its MCPS Users, to the Contractor's deliverables, products, and/or services during the Term of this Agreement as set forth in Article II.
- C. The Parties agree that any requirements set forth by the Contractor that use of its deliverables, products, and/or services be for private or personal, and/or non-commercial purposes shall be of no force or effect.
- D. The Contractor acknowledges that MCPS may disclose reports or information generated through the Contractor's deliverables, products, and/or services to MCPS Users, consistent with applicable law.
- E. Prior to allowing any MCPS User access to the Products and Services, MCPS will ensure that such MCPS Users are notified of the rules and requirements for MCPS network usage, including but not limited to MCPS Regulation IGT-RA, *Use Responsibilities for Computer Systems, Electronic Information, and Network Security*, and MCPS agrees to reasonably

enforce such requirements against such MCPS Users.

F. Copyright and Proprietary Rights. MCPS agrees that the Contractor's deliverables, products, and/or services and the content contained therein are the sole property of the Contractor and its licensors and are protected by United States and International Copyright laws. All copyright, trademark, and other proprietary rights in the Contractor's deliverables, products, and/or services, including but not limited to text, graphics, images, code, illustrations, designs, icons photographs, video clips, and written and other materials are reserved by the Contractor and its licensors. MCPS agrees that it will not use the Contractor's deliverables, products, and/or services in any manner that infringes the proprietary rights of the Contractor or its licensors.

G. License Restrictions.

- 1) MCPS agrees that it will not, nor permit any of MCPS Users, to: (a) re-sell, rent or lease the Contractor's deliverables, products, and/or services or any part of them; (b) copy any part of the Contractor's deliverables, products, and/or services, except where specifically indicated otherwise or for back-up purposes and provided that MCPS provide Contractor with prior written notice; (c) reverse engineer, decompile, or disassemble the Contractor's deliverables, products, and/or services or convert them into any other format or medium, provided that technical modifications shall be allowed where necessary for MCPS to exercise its licensed rights in all media and formats and provided that MCPS provide Contractor with prior written notice; (d) use more copies of the Contractor's deliverables, products, and/or services, or deploy the Contractor's deliverables, products, and/or services on more devices or at more sites than authorized by the Contractor; or (e) sub-license the Contractor's deliverables, products, and/or services except as permitted by the Contractor.
- 2) MCPS agrees to use the Contractor's deliverables, products, and/or services in compliance with all applicable laws, rules, and regulations, and Contractor's policies, set forth in Article VIII below, to the extent that such Contractor's policies are not in conflict with this Agreement.

ARTICLE VI. GENERAL CONTRACT ARTICLES

The MCPS General Contract Articles are incorporated herein and made a part of this Agreement as Attachment B.

- A. As stated in the RFP, with regard to Article 8.D. of the MCPS General Contract Articles, MCPS reserves the right to submit payment in the form of credit card, Single Use Account (SUA), or Automated Clearing House (ACH). The Contractor shall not assess MCPS with any additional charge, fee, or price for the use of these electronic payment methods. For purposes of clarification, MCPS agrees to submit payments to the Contractor by ACH.
- B. With regard to Article 18.D.4. of the MCPS General Contract Articles, the Contractor shall be a signatory to the Student Privacy Pledge by June 30, 2019.

- C. Article 18.H. is amended by adding “Within 30 days of receipt of written request by MCPS” to the beginning of Article 18.H.1.
- D. As stated in the RFP, as a note of clarification, Article 19 of the MCPS General Contract Articles applies to any deliverables, products and/or services that the Contractor develops specifically for MCPS pursuant to the RFP, not to the Contractor’s existing off-the-shelf products and/or services. MCPS understands and acknowledges that the Contractor retains all intellectual property rights to its existing off-the-shelf products and/or services.

ARTICLE VII. DATA SHARING AND STUDENT PRIVACY REQUIREMENTS

The following provisions, in addition to and consistent with the data collection and confidential information provisions set forth in Article 18 of the MCPS General Contract Articles, shall together constitute the data sharing agreement between the Parties as required by MCPS Regulation AFA-RA, *Research and Other Data Collection Activities in Montgomery County Public Schools*.

A. Purpose and Scope

- 1) For the use of the Contractor’s deliverables, products, and/or services for the purposes set forth in Article I, MCPS and/or MCPS Users are required to provide certain personally identifiable information (as defined in Article 18 of the MCPS General Contract Articles) to the Contractor. Personally identifiable Confidential Information of MCPS Users that MCPS will provide to the Contractor and/or that MCPS Users will input into the Contractor’s deliverables, products, and/or services include the data elements listed in Attachment C.
- 2) Other than the personally identifiable Confidential Information indicated in Attachment C, no other personally identifiable information shall be shared between MCPS or MCPS Users and the Contractor.

B. Use of Confidential Information

- 1) The Contractor acknowledges that for the purposes of this Agreement, it will be designated as a “school official” with “legitimate educational interests” in MCPS education records, as those terms have been defined under the Family Educational Rights and Privacy Act (FERPA), 20 U.S.C. § 1232g, and its implementing regulations (34 C.F.R. part 99), and the Contractor agrees to abide by the FERPA limitations as well as those limitations established by state law and regulation, including Code of Maryland Regulations (COMAR) 13A.08.02, and requirements imposed on school officials. The Contractor will use Confidential Information only for the purpose of fulfilling its duties under this Agreement for MCPS’ benefit, and will not share such data with or disclose it to any third party except as provided for in this Agreement, required by law, or authorized in writing by MCPS.
- 2) MCPS hereby consents to Contractor’s use of Amazon Web Services (AWS) and Trithium as subcontractors and/or third party service providers provided that the

Contractor and its subcontractors and/or third party service providers abide by this Agreement and follow the non-disclosure requirements set forth in Article 18.C.6. of the MCPS General Contract Articles.

C. Data Retention and Destruction

- 1) The Contractor agrees to provide MCPS access to the Contractor's deliverables, products, and/or services to create, manually upload, and delete Confidential Information on a per-MCPS User basis.
- 2) Following the expiration or earlier termination of the Agreement, at MCPS' option and upon its written request, the Contractor agrees to, at MCPS' reasonable expense, migrate Confidential Information to the information technology infrastructure, including the computers, software, databases, electronic systems (including database management systems), and networks, of MCPS or any of its designees (collectively, "MCPS Systems"), taking all steps required or reasonably requested to make an orderly transition of the Confidential Information to the MCPS Systems and to assist MCPS and any of MCPS' designees in migrating such Confidential Information to the MCPS Systems in both Contractor's data format and a platform-agnostic format.
- 3) Upon completion of the services described in Article VII.C.2. above, or confirmation by MCPS that it has decided not to exercise its option to request the services set forth therein, and prior to destroying or permanently deleting Confidential Information pursuant to Article 18.H. of the MCPS General Contract Articles, the Contractor, upon request by MCPS, shall provide MCPS with either (1) files of raw data, summary data, and reports of such Confidential Information, or (2) access to the Contractor's deliverables, products, and/or services for MCPS to generate and export such files.

D. Contractor's Security of Confidential Information

- 1) The Contractor shall not permit Confidential Information to be maintained or stored on mobile computing devices (e.g. laptops or tablets), unless such mobile computing devices are encrypted, centrally managed with respect to configuration updates and anti-virus, password protected, and that all such devices will be scanned at the expiration or termination of the Agreement to ensure that no Confidential Information remains stored on such mobile computing devices.
- 2) Encryption. The Contractor assures MCPS that the Contractor's deliverables, products, and/or services are only accessible via https and all public network traffic is encrypted with industry standard encryption. Encryption of data at rest will be implemented for all stored data.
- 3) MCPS Users will require usernames and passwords to access the Contractor's deliverables, products, and/or services. MCPS understands that MCPS Users are responsible for the integrity and security of usernames and passwords.

E. The Contractor shall provide no less protection for MCPS' Confidential Information than

it provides for the confidential information of the Contractor's customers anywhere in the United States.

ARTICLE VIII. OTHER PROVISIONS

- A. The deliverables, products, and/or services to be delivered or performed by the Contractor shall be in accordance with the following documents in the order of precedence listed:
- 1) This Agreement and Addendum 1 (Service Level Agreement);
 - 2) The MCPS General Contract Articles;
 - 3) The RFP; and
 - 4) The Contractor's Best and Final Offer and the Contractor Documents (inclusive of the Contractor's Terms of Use, Privacy Policy, and Service Level Agreement).
- B. The Contractor agrees to notify the MCPS Project Contact in writing of any changes to such Contractor documents at least 30 days in advance. Any changes that are inconsistent with this Agreement or materially alter the obligations of the Parties under this Agreement shall not apply to MCPS Users, without MCPS' express written consent. In no case will the Contractor alter how Confidential Information is collected, used, or shared under the terms of this Agreement without 30 days advance notice and express written consent from MCPS.
- C. For the avoidance of doubt, with respect to certain inconsistencies between this Agreement and the Contractor's Terms of Use attached hereto and incorporated herein as part of Attachment A, the Parties acknowledge that the sections entitled "Warranties and Disclaimers," "Limitation of Liability," "Indemnification," and "Governing Law and Jurisdiction" are entirely superseded by the terms of this Agreement and the MCPS General Contract Articles. The Parties acknowledge the following changes to the Terms of Use:
- 1) The second introductory paragraph is hereby modified by deleting the first three sentences.
 - 2) For clarification regarding the fourth sentence of the third introductory paragraph, the Contractor agrees that it will not edit or delete MCPS User data without first providing MCPS with notice and an opportunity to transfer/migrate any such data to MCPS or its designated third party. Additionally, expectations for MCPS Users regarding the use of digital systems are set forth in MCPS Regulation IGT-RA, *Use Responsibilities for Computer Systems, Electronic Information, and Network Security*, as described in Article V.E. of the Agreement for Professional Services between the parties.
 - 3) The section entitled "Trademarks and Copyright" is hereby modified by adding the phrase "unless otherwise agreed by the parties" to the end of the last sentence.
 - 4) The section entitled "Conclusion" is hereby modified by deleting the first sentence of the paragraph.
- D. For the avoidance of doubt, with respect to certain inconsistencies between this Agreement

and the Contractor's Privacy Policy attached hereto and incorporated herein as part of Attachment A, the Parties acknowledge that the sections entitled "Security" and "Changes to this Privacy Policy" are entirely superseded by the terms of this Agreement and the MCPS General Contract Articles. The Parties acknowledge the following changes to the Privacy Policy:

- 1) The section entitled "Information Collected by Benchmark Education through Benchmark Universe" is hereby modified as follows:
 - (i) Regarding the subsection entitled, "Site Usage Information," the parties acknowledge that Site Usage Information constitutes Confidential Information as defined in Article 18.C. of the MCPS General Contract Articles and is subject to Article 18.C.6. of the MCPS General Contract Articles. Additionally, the parties acknowledge that to the extent that any Site Usage Information is aggregated and de-identified, such information shall be subject to Article 18.D.2. of the MCPS General Contract Articles.
 - (ii) The last sentence of this section is modified by adding the phrase "Subject to Articles 18.C.6. and 18.D.2. of the MCPS General Contract Articles" to the beginning of the sentence.
- 2) The section entitled "How We Use Your Information" is hereby modified as follows:
 - (i) The second paragraph is deleted in its entirety and replaced with the following in lieu thereof: "Teachers and students will not receive emails from Benchmark Education Company other than transactional emails related to forgotten passwords or other necessary communication. With regard to any other emails, MCPS may direct Benchmark Education Company to send such emails to a single district contact at its discretion." For clarity, any emails sent to such a district contact shall never be based on any targeting of MCPS Users.
 - (ii) The fifth paragraph is modified by deleting the phrase "Non-personal information" and replacing it with the following in lieu thereof: "Subject to Article 18.D.2. of the MCPS General Contract Articles, certain personal information."
 - (iii) For clarification regarding the seventh paragraph, the parties agree that any Site Usage Information used to improve the Benchmark platform will be consistent with Article 18.D.2. of the MCPS General Contract Articles.
 - (iv) For clarification regarding the eighth paragraph, the parties acknowledge that Benchmark Education Company is designated a "school official" with "legitimate educational interests" in MCPS education records as those terms are defined under the Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g, and its implementing regulations (34 C.F.R. part 99).

- 3) The section entitled "How We May Share Your Information" is hereby modified as follows:
 - (i) The second paragraph is modified by deleting the first bulleted statement in favor of Article 18.C.5. of the MCPS General Contract Articles and by deleting the second bulleted statement in favor of Article 28 of the MCPS General Contract Articles.
 - (ii) The last sentence of this section is modified by adding "Subject to Article 18.D.2. of the MCPS General Contract Articles," to the beginning of the sentence.
 - 4) The section entitled "Your Access and Opt-Out Rights" is hereby modified by deleting the third paragraph in its entirety.
 - 5) The section entitled "Data Retention" is hereby modified as follows:
 - (i) The third sentence is deleted in its entirety in favor of Article 18.H. of the MCPS General Contract Articles.
 - (ii) The last sentence is modified by adding phrase "subject to Article 18.D.2 of the MCPS General Contract Articles" to the end the sentence.
- E. For the avoidance of doubt, with respect to certain inconsistencies between this Agreement, Addendum 1, and the Contractor's Service Level Agreement attached hereto and incorporated herein as part of Attachment A, the Parties acknowledge that the sections entitled "Exclusions," "Service Credit," and "Entire Agreement" are entirely superseded by the terms of this Agreement and Addendum 1. The Parties acknowledge the following changes to the Contractor's Service Level Agreement:
- 1) The second introductory paragraph is deleted in its entirety and replaced with the following in lieu thereof:

"In consideration of the foregoing and the covenants set forth in the Agreement for Professional Services between BEC and the Customer, this Agreement, BEC's Terms of Use and Privacy Policy, and other good and valuable considerations, the parties agree as provided herein. In the event of a conflict between the Agreement for Professional Services and this Agreement, the Agreement for Professional Services shall govern."
 - 2) The section entitled "Reliability" is hereby modified by deleting the first sentence in favor of Section 1.1.1 of Addendum 1.
 - 3) The section entitled "Downtime" is hereby modified by deleting the phrase "listed in the 'Exclusions' paragraph" and replacing it with "listed in Section 2.4 of Addendum 1 of the Agreement for Professional Services" in lieu thereof.

- 4) The section entitled "Monthly Uptime Percentage" is hereby modified by deleting "8 a.m." and replacing it with "7 a.m." in lieu thereof.
 - 5) The section entitled "Scheduled Downtime" is hereby modified by deleting "8 a.m." and replacing it with "7 a.m." in lieu thereof.
 - 6) The section entitled, "Support" is hereby modified by deleting the second sentence in its entirety.
- F. With respect to the Children's Online Privacy Protection Act ("COPPA"), 15 U.S.C. § 6501-6505, and its implementing regulations (16 C.F.R. § 312, *et seq.*), the Parties acknowledge that COPPA permits MCPS, acting in the role of "parent," to provide required consents regarding personal information of students who are under the age of 13, where such consent is limited to the collection of personal information from students for the educational use and benefit of MCPS and does not extend to any commercial purpose. The Parties acknowledge that the Contractor, an "operator" under COPPA, relies on this form of consent for such MCPS Users under this Agreement. The Contractor will provide MCPS all notices required under COPPA, as applicable, to ensure that MCPS, in providing its COPPA consent, has full information and assurance that the Contractor's practices comply with COPPA.
- G. Any notice by a Party under this Agreement shall be in writing and either personally delivered, sent via email, a nationally recognized overnight delivery service (such as Federal Express), first class postage prepaid mail, or by fax, addressed to the other Party at the address specified in this Agreement, or such other address of which either Party may from time to time notify the other. Notices shall be deemed given when received by the receiving Party. All notices to Contractor shall be sent to: Nolen S Harris], Request for Proposal & Bid Manager, Benchmark Education Company LLC, 145 Huguenot Street, 8th Floor, New Rochelle, NY 10801, nharris@benchmarkeducation.com. All notices to MCPS shall be sent to the MCPS Project Contact with copy to: Director, Department of Materials Management, 580 North Stonestreet Avenue, Rockville, MD 20850, 301-279-4998 (fax).
- H. Waiver. No waiver by either Party of any failure to observe or perform any term, condition, or covenant of this Agreement shall operate as a waiver of such term, condition, or covenant, or of any subsequent failure thereof.
- I. Third Party Beneficiaries. The provisions of this Agreement are for the sole purpose of setting forth the respective rights and obligations of the Parties. None of the provisions of this Agreement are intended for the benefit of any third party, and no such third party shall have the right to enforce the provisions of this contract.
- J. Waiver of Jury Trial. THE PARTIES HEREBY WAIVE TRIAL BY JURY IN ANY ACTION, PROCEEDING, OR COUNTERCLAIM BROUGHT BY ONE AGAINST THE OTHER WITH RESPECT TO ANY MATTER WHATSOEVER ARISING OUT OF OR IN ANY WAY CONNECTED WITH THIS AGREEMENT, OR THE RELATIONSHIP OF MCPS AND THE CONTRACTOR HEREUNDER

- K. The Parties' obligations under Articles VII, as well as any other of the Parties' obligations and warranties herein or in the MCPS General Contract Articles, which directly or indirectly are intended by their nature or by implication to survive the Parties' performance, shall survive the expiration, cancellation, or earlier termination of this Agreement.
- L. This Agreement may be executed in counterparts, each of which shall be deemed an original and which together shall constitute one and the same instrument. Each Party may rely on facsimile or Adobe Portable Document Format (PDF) signature pages as if such facsimile or PDF signature pages were originals.

[Signature Page Follows]

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date of the last signature below.

WITNESS:

Rene Plutella

BOARD OF EDUCATION OF
MONTGOMERY COUNTY operating
MONTGOMERY COUNTY PUBLIC SCHOOLS

By: [Signature]
Shebra L. Evans
President

Date: March 19, 2019

Kandra L. [Signature]

By: [Signature]
Jack R. Smith, Ph.D.
Superintendent of Schools

Date: 3/19/19

WITNESS:

Brittany McDonald

BENCHMARK EDUCATION COMPANY, LLC

By: [Signature]
Thomas Reycraft
Founder & Chief Executive Officer

Date: March 5, 2019

ATTACHMENT A
(Contractor's Best and Final Offer and the Contractor's Documents)



February 19, 2019

Angela S. McIntosh-Davis, CPPB
 Team Leader – Procurement Unit
 Montgomery County Public Schools
 Department of Materials Management
 45 W. Gude Dr. Suite 3100
 Rockville, MD 20850

Re: MCPS RFP # 4478.1 Best and Final Offer for *Benchmark Advance* Pre-K – Grade 5

Dear Angela,

In response to Montgomery County Public Schools' (MCPS) *Request for Proposal (RFP) 4478.1 for English Language Arts and Mathematics Curricular and Instructional Materials for Elementary and Middle Schools*, Benchmark Education Company LLC (Benchmark Education) is pleased to provide its Best and Final Offer for our ***Benchmark Advance Pre-Kindergarten through Grade 5 and Steps to Advance Grades 2 – 5*** programs. Benchmark Education's offer ensures that all Cohorts (1, 2 and 3) receive all proposed products and services for an initial term of three (3) years and any subsequent one (1) year renewal term, for a total of six (6) years. Based on the District's request, Benchmark Education submits the proposed partnership program with MCPS as outlined below. Our complete price proposal is also attached separately for review.

Benchmark Advance, Ready-to-Advance and Benchmark Adelante Core Package - National Edition Plus Digital

Benchmark Education agrees to provide [REDACTED] of our three (3) year packages with the [REDACTED] of the student and teacher print and digital materials. Additionally, Benchmark Education agrees to offer a price of [REDACTED] per one (1) year renewal package during any renewal term regardless of language (English or Spanish). For *Benchmark Advance*, MCPS requests [REDACTED] of each classroom set of consumables per year at grades 2-5. Benchmark Education will provide [REDACTED]. The Core program summary is below:

Program	2019 MCPS Paid	2019 BEC Gratis	2020 MCPS Paid	2020 BEC Gratis	2021 MCPS Paid	2021 BEC Gratis
<i>Ready to Advance</i>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
<i>Benchmark Advance</i>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
<i>Benchmark Adelante</i>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
<i>Benchmark Adelante - Additional Consumable Student Materials</i>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]



The additional *Benchmark Adelante* Consumable Package price is [REDACTED] per set for the initial three (3) year term. Benchmark Education will also extend its original offer of one (1) full free set per four (4) purchased, to these consumable packages.

The following Benchmark Adelante Consumable Package renewal costs will apply to MCPS during any one (1) year renewal term:

- Grades K through 1 - [REDACTED] per grade/per set
- Grades 2 through 5 - [REDACTED] per grade/per set

Benchmark Advance and Benchmark Adelante Taking Assessment Online Package – National Edition

As part of the combined package, the following Assessment Packages will be provided to MCPS at no additional cost during the initial three (3) year term of the contract and any one (1) year renewal term:

Program	2019 MCPS Request	2019 BEC Gratis	2020 MCPS Request	2020 BEC Gratis	2021 MCPS Request	2021 BEC Gratis
<i>Benchmark Advance</i>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
<i>Benchmark Adelante</i>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Benchmark Advance English Language Development (ELD) Program - National Edition Plus Digital

Benchmark Education agrees to provide MCPS with [REDACTED] of its *Benchmark Advance English Language Development (ELD) Package – National Edition Plus Digital* with the [REDACTED] of English student and teacher print and digital materials for Grades K through 5 during the initial three (3) year term.

Program	2019 MCPS Paid	2019 BEC Gratis	2020 MCPS Paid	2020 BEC Gratis	2021 MCPS Paid	2021 BEC Gratis
<i>English Language Development</i>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

One English Language Development Package per grade level (K-5) will be offered to MCPS at a cost of [REDACTED] during any one (1) year renewal term.



Benchmark Advance Teacher Resource System - National Edition Plus Digital

Benchmark Education agrees to offer MCPS its English and Spanish Teacher Resource System for Grades K through 5 at no additional cost in the following quantities:

- [Redacted]

- Benchmark Education confirms the cost of [Redacted] each to MCPS for all Teacher Resource Systems delivered beyond those provided at [Redacted]

Resource	2019 MCPS Request	2019 BEC Gratis	2020 MCPS Request	2020 BEC Gratis	2021 MCPS Request	2021 BEC Gratis
<i>Teacher's Resource System (K-5 Set)</i>	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]

Digital Access

[Redacted]

Shipping and Handling

[Redacted]

Shipments will be palletized per school.



Benchmark Advance Intervention Package and Steps to Advance

Per MCPS' request, Benchmark Education further agrees to provide the following program materials as indicated:

- **Benchmark Advance Intervention Package- National Edition Plus Digital:** English student and teacher print and digital materials for Grades K-5.
 - One Intervention Package per grade level (K-5) per school (6 packages per school) for the price of [REDACTED] per package during the initial term, and [REDACTED] per package during any one (1) year renewal term.
 - Any additional purchases of Intervention Packages during the initial term will also be priced at [REDACTED] per package, and at [REDACTED] per package during any one (1) year renewal term.

- **Steps to Advance 6-pack Advance All Teacher and Student Package:** English student and teacher print and digital materials for Grades 2-5.
 - One Steps to Advance Package per grade level (2-5) per school (4 packages per school) for the price of [REDACTED] per package, and [REDACTED] per package during any one (1) year renewal term.
 - Any additional purchases of Steps to Advance Packages by MCPS will also be priced at [REDACTED] per package, and at [REDACTED] per package during any one (1) year renewal term.

Benchmark Advance Pre-K through Grade 5—Professional Development

The Benchmark Advance Professional Development for MCPS will be organized as follows:

- One day of professional development consists of either: (i) One 6-hour training or (ii) Two 3-hour trainings
- One professional development training can serve 35-40 participants
- Consultant cap at twenty-five (25) for any one date scheduled

Available Benchmark Education Professional Development trainings include, but are not limited to:

- Initial Product Implementation
- Follow-Up Product Implementation
- Customized Professional Development



Benchmark Education Company will provide [redacted] days of professional development over the course of three (3) years at [redacted]. The [redacted] trainings will include either:

- Initial Product Implementation
- Follow-up product implementation

Additional days ([redacted]) of Initial Product Implementation or Follow-up Product Implementation will be at the MCPS agreed [redacted] per day during the term of the initial contract and any renewal term.

Customized Professional Development involving classroom demonstrations are not included in the [redacted] and will be at the discounted rate of [redacted] per day during the term of the contract and any renewal term.

Benchmark Education Company is offering the following professional development at [redacted]

- Executive Planning: planning and implementation guidance for district leaders (5 days per year to be provided by Benchmark Professional Development Leadership)
- District-Level Leaders Training
- Dedicated Benchmark Education Company Professional Development support person to manage MCPS partnership
- Virtual Courses: On-demand courses, available any time

Thank you for considering our offer. We look forward to the opportunity to partner with you to ensure the high standards and goals of Montgomery County Public Schools are achieved by all students and teachers.

Respectfully,

Tom Reycraft
Founder & Chief Executive Officer



By Mail: Benchmark Education Company
 145 Huguenot Street 8th Floor
 New Rochelle, NY 10801
 By Phone: Toll-Free 1-877-236-2465
 By Fax: 1-877-732-8273
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Benchmark Advance & Steps To Advance

Price List For
 Montgomery County Public Schools
 Rockville, MD
 PID: 00458433
 January 31, 2019

2019-2010

Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
Benchmark Advance					
Core Package					
XY1032	Gr. K	Benchmark Advance Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles) in Whole Group			
XY1032	Gr. K	Benchmark Advance Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles) in Whole Group			
XY1652	Gr. 1	Benchmark Advance Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 10 titles) in Whole Group			
XY1652	Gr. 1	Benchmark Advance Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 10 titles) in Whole Group			
XY1034	Gr. 2	Benchmark Advance Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1034	Gr. 2	Benchmark Advance Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1035	Gr. 3	Benchmark Advance Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1035	Gr. 3	Benchmark Advance Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1036	Gr. 4	Benchmark Advance Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1036	Gr. 4	Benchmark Advance Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1037	Gr. 5	Benchmark Advance Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1037	Gr. 5	Benchmark Advance Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			

ELD		
XY0343	Gr. K	Benchmark Advance Grade K 3-Year English Language Development Package - National Edition (plus digital)
XY0343	Gr. K	Benchmark Advance Grade K 3-Year English Language Development Package - National Edition (plus digital)
XY1768	Gr. 1	Benchmark Advance Grade 1 3-Year English Language Development Package - National 2nd Edition (plus digital)
XY1768	Gr. 1	Benchmark Advance Grade 1 3-Year English Language Development Package - National 2nd Edition (plus digital)
XY0345	Gr. 2	Benchmark Advance Grade 2 3-Year English Language Development Package - National Edition (plus digital)
XY0345	Gr. 2	Benchmark Advance Grade 2 3-Year English Language Development Package - National Edition (plus digital)
XY0346	Gr. 3	Benchmark Advance Grade 3 3-Year English Language Development Package - National Edition (plus digital)
XY0346	Gr. 3	Benchmark Advance Grade 3 3-Year English Language Development Package - National Edition (plus digital)
XY0347	Gr. 4	Benchmark Advance Grade 4 3-Year English Language Development Package - National Edition (plus digital)
XY0347	Gr. 4	Benchmark Advance Grade 4 3-Year English Language Development Package - National Edition (plus digital)
XY0348	Gr. 5	Benchmark Advance Grade 5 3-Year English Language Development Package - National Edition (plus digital)
XY0348	Gr. 5	Benchmark Advance Grade 5 3-Year English Language Development Package - National Edition (plus digital)
Assessment Package		
X40845	Gr. K	Benchmark Advance Grade K 3-Year Taking Assessment Online Package - National Edition
X40846	Gr. 1	Benchmark Advance Grade 1 3-Year Taking Assessment Online Package - National Edition
X40847	Gr. 2	Benchmark Advance Grade 2 3-Year Taking Assessment Online Package - National Edition
X40848	Gr. 3	Benchmark Advance Grade 3 3-Year Taking Assessment Online Package - National Edition
X40849	Gr. 4	Benchmark Advance Grade 4 3-Year Taking Assessment Online Package - National Edition
X40850	Gr. 5	Benchmark Advance Grade 5 3-Year Taking Assessment Online Package - National Edition
TRS		
Y32558	Gr. K	Benchmark Advance Grade K Teacher's Resource System 5 Volumes Set - National Edition
Y32559	Gr. 1	Benchmark Advance Grade 1 Teacher's Resource System 5 Volumes Set - National Edition
Y32560	Gr. 2	Benchmark Advance Grade 2 Teacher's Resource System 5 Volumes Set - National Edition
Y32561	Gr. 3	Benchmark Advance Grade 3 Teacher's Resource System 5 Volumes Set - National Edition
Y32562	Gr. 4	Benchmark Advance Grade 4 Teacher's Resource System 5 Volumes Set - National Edition
Y32563	Gr. 5	Benchmark Advance Grade 5 Teacher's Resource System 5 Volumes Set - National Edition
Intervention Package		
XY1087	Gr. K	Benchmark Advance Grade K 3-Year Intervention Package - National Edition (plus digital)
XY1088	Gr. 1	Benchmark Advance Grade 1 3-Year Intervention Package - National Edition (plus digital)
XY1089	Gr. 2	Benchmark Advance Grade 2 3-Year Intervention Package - National Edition (plus digital)
XY1090	Gr. 3	Benchmark Advance Grade 3 3-Year Intervention Package - National Edition (plus digital)
XY1091	Gr. 4	Benchmark Advance Grade 4 3-Year Intervention Package - National Edition (plus digital)
XY1092	Gr. 5	Benchmark Advance Grade 5 3-Year Intervention Package - National Edition (plus digital)

Steps to Advance with 6-Pack Advance ALL Teacher and Student Package			
XY1899	Gr. 2	Steps to Advance Grade 2 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription	
XY1900	Gr. 3	Steps to Advance Grade 3 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription	
XY1901	Gr. 4	Steps to Advance Grade 4 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription	
XY1902	Gr. 5	Steps to Advance Grade 5 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (40 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription	
Benchmark Adelante			
Core Package			
XY1143	Gr. K	Benchmark Adelante Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group	
XY1143	Gr. K	Benchmark Adelante Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group	
XY1144	Gr. 1	Benchmark Adelante Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group	
XY1145	Gr. 2	Benchmark Adelante Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group	
XY1146	Gr. 3	Benchmark Adelante Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group	
Consumables			
TO COME	Gr. K	Benchmark Adelante Grade K My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y	
TO COME	Gr. K	Benchmark Adelante Grade K My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y	
TO COME	Gr. 1	Benchmark Adelante Grade 1 My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y	
TO COME	Gr. 2	Benchmark Adelante Grade 2 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y	
TO COME	Gr. 3	Benchmark Adelante Grade 3 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y	
Assessment Package			
X40852	Gr. K	Benchmark Adelante Grade K 3-Year Taking Assessment Online Package - National Edition	
X40853	Gr. 1	Benchmark Adelante Grade 1 3-Year Taking Assessment Online Package - National Edition	
X40854	Gr. 2	Benchmark Adelante Grade 2 3-Year Taking Assessment Online Package - National Edition	
X40855	Gr. 3	Benchmark Adelante Grade 3 3-Year Taking Assessment Online Package - National Edition	



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Benchmark Advance & Steps To Advance

Price List For

Montgomery County Public Schools

Rockville, MD

PID: 00458433

January 31, 2019

2020-2021

Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
Benchmark Advance					
Core Package					
XY1729	PreK	Ready to Advance Early Learning 3-Year Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Trade Books, and Assessment for 3 years and 3 years consumables (20 copies per unit)			
XY1729	PreK	Ready to Advance Early Learning 3-Year Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Trade Books, and Assessment for 3 years and 3 years consumables (20 copies per unit)			
XY1032	Gr. K	Benchmark Advance Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles) in Whole Group			
XY1032	Gr. K	Benchmark Advance Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles) in Whole Group			
XY1652	Gr. 1	Benchmark Advance Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 10 titles) in Whole Group			
XY1652	Gr. 1	Benchmark Advance Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 10 titles) in Whole Group			
XY1034	Gr. 2	Benchmark Advance Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1034	Gr. 2	Benchmark Advance Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1035	Gr. 3	Benchmark Advance Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1035	Gr. 3	Benchmark Advance Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1036	Gr. 4	Benchmark Advance Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1036	Gr. 4	Benchmark Advance Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1037	Gr. 5	Benchmark Advance Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			



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Montgomery County Public Schools

Rockville, MD

PID: 00458433

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2020-2021

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XY1037	Gr. 5	Benchmark Advance Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			



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Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
ELD					
XY0343	Gr. K	Benchmark Advance Grade K 3-Year English Language Development Package - National Edition (plus digital)			
XY0343	Gr. K	Benchmark Advance Grade K 3-Year English Language Development Package - National Edition (plus digital)			
XY1768	Gr. 1	Benchmark Advance Grade 1 3-Year English Language Development Package - National 2nd Edition (plus digital)			
XY1768	Gr. 1	Benchmark Advance Grade 1 3-Year English Language Development Package - National 2nd Edition (plus digital)			
XY0345	Gr. 2	Benchmark Advance Grade 2 3-Year English Language Development Package - National Edition (plus digital)			
XY0345	Gr. 2	Benchmark Advance Grade 2 3-Year English Language Development Package - National Edition (plus digital)			
XY0346	Gr. 3	Benchmark Advance Grade 3 3-Year English Language Development Package - National Edition (plus digital)			
XY0346	Gr. 3	Benchmark Advance Grade 3 3-Year English Language Development Package - National Edition (plus digital)			
XY0347	Gr. 4	Benchmark Advance Grade 4 3-Year English Language Development Package - National Edition (plus digital)			
XY0347	Gr. 4	Benchmark Advance Grade 4 3-Year English Language Development Package - National Edition (plus digital)			
XY0348	Gr. 5	Benchmark Advance Grade 5 3-Year English Language Development Package - National Edition (plus digital)			
XY0348	Gr. 5	Benchmark Advance Grade 5 3-Year English Language Development Package - National Edition (plus digital)			
Assessment Package					
X40845	Gr. K	Benchmark Advance Grade K 3-Year Taking Assessment Online Package - National Edition			
X40846	Gr. 1	Benchmark Advance Grade 1 3-Year Taking Assessment Online Package - National Edition			
X40847	Gr. 2	Benchmark Advance Grade 2 3-Year Taking Assessment Online Package - National Edition			
X40848	Gr. 3	Benchmark Advance Grade 3 3-Year Taking Assessment Online Package - National Edition			
X40849	Gr. 4	Benchmark Advance Grade 4 3-Year Taking Assessment Online Package - National Edition			
X40850	Gr. 5	Benchmark Advance Grade 5 3-Year Taking Assessment Online Package - National Edition			
TRS					
Y32558	Gr. K	Benchmark Advance Grade K Teacher's Resource System 5 Volumes Set - National Edition			
Y32559	Gr. 1	Benchmark Advance Grade 1 Teacher's Resource System 5 Volumes Set - National Edition			
Y32560	Gr. 2	Benchmark Advance Grade 2 Teacher's Resource System 5 Volumes Set - National Edition			
Y32561	Gr. 3	Benchmark Advance Grade 3 Teacher's Resource System 5 Volumes Set - National Edition			
Y32562	Gr. 4	Benchmark Advance Grade 4 Teacher's Resource System 5 Volumes Set - National Edition			
Y32563	Gr. 5	Benchmark Advance Grade 5 Teacher's Resource System 5 Volumes Set - National Edition			
Intervention Package					
XY1087	Gr. K	Benchmark Advance Grade K 3-Year Intervention Package - National Edition (plus digital)			
XY1088	Gr. 1	Benchmark Advance Grade 1 3-Year Intervention Package - National Edition (plus digital)			
XY1089	Gr. 2	Benchmark Advance Grade 2 3-Year Intervention Package - National Edition (plus digital)			
XY1090	Gr. 3	Benchmark Advance Grade 3 3-Year Intervention Package - National Edition (plus digital)			
XY1091	Gr. 4	Benchmark Advance Grade 4 3-Year Intervention Package - National Edition (plus digital)			
XY1092	Gr. 5	Benchmark Advance Grade 5 3-Year Intervention Package - National Edition (plus digital)			



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Rockville, MD

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2020-2021

Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
Steps to Advance with 6-Pack Advance ALL Teacher and Student Package					
XY1899	Gr. 2	Steps to Advance Grade 2 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
XY1900	Gr. 3	Steps to Advance Grade 3 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
XY1901	Gr. 4	Steps to Advance Grade 4 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
XY1902	Gr. 5	Steps to Advance Grade 5 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (40 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
Benchmark Adelante					
Core Package					
XY1143	Gr. K	Benchmark Adelante Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group			



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Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
XY1143	Gr. K	Benchmark Adelante Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group			
XY1144	Gr. 1	Benchmark Adelante Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group			
XY1144	Gr. 1	Benchmark Adelante Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group			
XY1145	Gr. 2	Benchmark Adelante Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
XY1145	Gr. 2	Benchmark Adelante Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
XY1146	Gr. 3	Benchmark Adelante Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
XY1146	Gr. 3	Benchmark Adelante Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
XY1147	Gr. 4	Benchmark Adelante Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
XY1147	Gr. 4	Benchmark Adelante Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
XY1148	Gr. 5	Benchmark Adelante Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
XY1148	Gr. 5	Benchmark Adelante Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) in Whole Group			
Consumables					
TO COME	Gr. K	Benchmark Adelante Grade K My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. K	Benchmark Adelante Grade K My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. 1	Benchmark Adelante Grade 1 My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. 1	Benchmark Adelante Grade 1 My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. 2	Benchmark Adelante Grade 2 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			
TO COME	Gr. 2	Benchmark Adelante Grade 2 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			
TO COME	Gr. 3	Benchmark Adelante Grade 3 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			
TO COME	Gr. 3	Benchmark Adelante Grade 3 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			



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Benchmark Advance					
Core Package					
XY1032	Gr. K	Benchmark Advance Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles) in Whole Group			
XY1032	Gr. K	Benchmark Advance Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles) in Whole Group			
XY1652	Gr. 1	Benchmark Advance Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 10 titles) in Whole Group			
XY1652	Gr. 1	Benchmark Advance Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 10 titles) in Whole Group			
XY1034	Gr. 2	Benchmark Advance Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1034	Gr. 2	Benchmark Advance Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1035	Gr. 3	Benchmark Advance Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1035	Gr. 3	Benchmark Advance Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1036	Gr. 4	Benchmark Advance Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1036	Gr. 4	Benchmark Advance Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1037	Gr. 5	Benchmark Advance Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			
XY1037	Gr. 5	Benchmark Advance Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles) in Whole Group			



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 Web Site: www.benchmarkeducation.com

Benchmark Advance & Steps To Advance

Price List For

Montgomery County Public Schools

Rockville, MD

PID: 00458433

January 31, 2019

2021-2022

Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
ELD					
XY0343	Gr. K	Benchmark Advance Grade K 3-Year English Language Development Package - National Edition (plus digital)			
XY0343	Gr. K	Benchmark Advance Grade K 3-Year English Language Development Package - National Edition (plus digital)			
XY1768	Gr. 1	Benchmark Advance Grade 1 3-Year English Language Development Package - National 2nd Edition (plus digital)			
XY1768	Gr. 1	Benchmark Advance Grade 1 3-Year English Language Development Package - National 2nd Edition (plus digital)			
XY0345	Gr. 2	Benchmark Advance Grade 2 3-Year English Language Development Package - National Edition (plus digital)			
XY0345	Gr. 2	Benchmark Advance Grade 2 3-Year English Language Development Package - National Edition (plus digital)			
XY0346	Gr. 3	Benchmark Advance Grade 3 3-Year English Language Development Package - National Edition (plus digital)			
XY0346	Gr. 3	Benchmark Advance Grade 3 3-Year English Language Development Package - National Edition (plus digital)			
XY0347	Gr. 4	Benchmark Advance Grade 4 3-Year English Language Development Package - National Edition (plus digital)			
XY0347	Gr. 4	Benchmark Advance Grade 4 3-Year English Language Development Package - National Edition (plus digital)			
XY0348	Gr. 5	Benchmark Advance Grade 5 3-Year English Language Development Package - National Edition (plus digital)			
XY0348	Gr. 5	Benchmark Advance Grade 5 3-Year English Language Development Package - National Edition (plus digital)			
Assessment Package					
X40845	Gr. K	Benchmark Advance Grade K 3-Year Taking Assessment Online Package - National Edition			
X40846	Gr. 1	Benchmark Advance Grade 1 3-Year Taking Assessment Online Package - National Edition			
X40847	Gr. 2	Benchmark Advance Grade 2 3-Year Taking Assessment Online Package - National Edition			
X40848	Gr. 3	Benchmark Advance Grade 3 3-Year Taking Assessment Online Package - National Edition			
X40849	Gr. 4	Benchmark Advance Grade 4 3-Year Taking Assessment Online Package - National Edition			
X40850	Gr. 5	Benchmark Advance Grade 5 3-Year Taking Assessment Online Package - National Edition			
TRS					
Y32558	Gr. K	Benchmark Advance Grade K Teacher's Resource System 5 Volumes Set - National Edition			
Y32559	Gr. 1	Benchmark Advance Grade 1 Teacher's Resource System 5 Volumes Set - National Edition			
Y32560	Gr. 2	Benchmark Advance Grade 2 Teacher's Resource System 5 Volumes Set - National Edition			
Y32561	Gr. 3	Benchmark Advance Grade 3 Teacher's Resource System 5 Volumes Set - National Edition			
Y32562	Gr. 4	Benchmark Advance Grade 4 Teacher's Resource System 5 Volumes Set - National Edition			
Y32563	Gr. 5	Benchmark Advance Grade 5 Teacher's Resource System 5 Volumes Set - National Edition			
Intervention Package					
XY1087	Gr. K	Benchmark Advance Grade K 3-Year Intervention Package - National Edition (plus digital)			
XY1088	Gr. 1	Benchmark Advance Grade 1 3-Year Intervention Package - National Edition (plus digital)			
XY1089	Gr. 2	Benchmark Advance Grade 2 3-Year Intervention Package - National Edition (plus digital)			
XY1090	Gr. 3	Benchmark Advance Grade 3 3-Year Intervention Package - National Edition (plus digital)			
XY1091	Gr. 4	Benchmark Advance Grade 4 3-Year Intervention Package - National Edition (plus digital)			
XY1092	Gr. 5	Benchmark Advance Grade 5 3-Year Intervention Package - National Edition (plus digital)			



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 Web Site: www.benchmarkeducation.com

Benchmark Advance & Steps To Advance

Price List For
 Montgomery County Public Schools
 Rockville, MD
 PID: 00458433
 January 31, 2019

2021-2022

Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
Steps to Advance with 6-Pack Advance ALL Teacher and Student Package					
XY1899	Gr. 2	Steps to Advance Grade 2 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
XY1900	Gr. 3	Steps to Advance Grade 3 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
XY1901	Gr. 4	Steps to Advance Grade 4 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (30 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
XY1902	Gr. 5	Steps to Advance Grade 5 Teacher and Students Package with Advance ALL 6-Pack Set with 3-Year Subscription Includes: - Teacher's Guides (2-volume set) - Program Guide - Assessment - 1 Set of Student Books for Teacher - 3 years of 2 Volumes Student Books 5-Copy Set - Advance ALL Leveled Readers (40 Titles of 6-packs with Teacher's Guides) - 3-Years Classroom Subscription			
Benchmark Adelante					
Core Package					
XY1143	Gr. K	Benchmark Adelante Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) in Whole Group			



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Benchmark Advance & Steps To Advance

Price List For
 Montgomery County Public Schools
 Rockville, MD
 PID: 00458433
 January 31, 2019

2021-2022

Product Code	Grade	Product	Quantity Ordered	Unit Price	Total Price
XY1143	Gr. K	Benchmark Adelante Grade K 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) In Whole Group			
XY1144	Gr. 1	Benchmark Adelante Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) In Whole Group			
XY1144	Gr. 1	Benchmark Adelante Grade 1 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (25 copies each of 5 titles annually) In Whole Group			
XY1145	Gr. 2	Benchmark Adelante Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
XY1145	Gr. 2	Benchmark Adelante Grade 2 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group, Phonics Packages and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
XY1146	Gr. 3	Benchmark Adelante Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
XY1146	Gr. 3	Benchmark Adelante Grade 3 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
XY1147	Gr. 4	Benchmark Adelante Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
XY1147	Gr. 4	Benchmark Adelante Grade 4 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
XY1148	Gr. 5	Benchmark Adelante Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
XY1148	Gr. 5	Benchmark Adelante Grade 5 3-Year Core Package - National Edition (plus digital) Includes: all print and digital materials for Whole Group, Student Practice, Small Group and Assessment books for 3 years and 3 years consumables (30 copies each of 10 titles annually) In Whole Group			
Consumables					
TO COME	Gr. K	Benchmark Adelante Grade K My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. K	Benchmark Adelante Grade K My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. 1	Benchmark Adelante Grade 1 My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. 1	Benchmark Adelante Grade 1 My Shared Readings Consumables 5 Volumes 25-Copy Set - National Edition_3Y			
TO COME	Gr. 2	Benchmark Adelante Grade 2 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			
TO COME	Gr. 2	Benchmark Adelante Grade 2 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			
TO COME	Gr. 3	Benchmark Adelante Grade 3 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			
TO COME	Gr. 3	Benchmark Adelante Grade 3 Texts for Close Reading 10 Volumes 30-Copy Set - National Edition_3Y			

Benchmark Education Company, LLC
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Date last updated: January 2017

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You agree to indemnify, defend and hold harmless Benchmark Education Company, its affiliates and partners, and their respective officers, directors, employees, agents, members, licensors, representatives and third-party providers to the Sites from and against all losses, expenses, damages and costs, including reasonable attorneys' fees, resulting from any violation of these Terms Benchmark Education Company reserves the right to assume, at its sole expense, the exclusive defense and control of any matter subject to indemnification by you, in which event you will fully cooperate with Benchmark Education Company in asserting any available defenses.

Governing Law and Jurisdiction

Any and all disputes, with the exception of copyright claims, arising out of, under or in connection with this Agreement, including without limitation, its validity, interpretation, performance, and breach, shall be settled by final and binding arbitration in New York, pursuant to the rules of the American Arbitration Association. Judgment upon any award rendered may be entered in the highest court of the forum, state or federal, having jurisdiction. This Agreement, its validity and effect, shall be interpreted under and governed by the laws of the State of New York, without regard to its conflict of laws provisions, and you agree that the arbitrators shall award all costs of arbitration, including reasonable attorneys' fees plus legal rate-of-interest, to the successful party. Copyright claims shall be brought in the Federal court having jurisdiction. If you are an agent for or an employee of a non-U.S. company but operate in a place of business in the U.S. or its territories, you expressly agree that any dispute regarding this contract shall be adjudicated within the U.S. in the manner described here. If Benchmark Education Company is obligated to go to court, rather than arbitration, to enforce any of its rights, you agree that the state and federal courts located in Westchester County, New York shall have exclusive jurisdiction of all suits and proceedings arising out of or in connection with the Terms of Use and further to reimburse Benchmark Education Company for its respective legal fees, costs, and disbursements if Benchmark Education Company is successful.

Conclusion

The Terms of Use and other rules, guidelines, licenses, and disclaimers posted on the Site constitute the entire agreement between Benchmark Education Company and you with respect to your use of the Site, and supersede all previous oral or written agreements between the parties with respect to such subject matter. If for any reason a court of competent jurisdiction finds any provision of the Terms of Use, or portion thereof, to be unenforceable, that provision shall be enforced to the maximum extent permissible so as to effect the intent of the parties as reflected by that provision, and the remainder of the Terms of Use shall continue in full force and effect. Any failure by Benchmark Education Company to enforce or exercise any provision of the Terms of Use or related right shall not constitute a waiver of that right or provision. Paragraph headings are for reference only.

BENCHMARK EDUCATION, LLC PRIVACY POLICY

Last Updated: January 2017

At Benchmark Education, we are committed to protecting your privacy. This Privacy Policy explains the types of information we collect through the Benchmark Universe learning platform ("Benchmark Universe"). It further explains how we will use, disclose and protect your information. By visiting Benchmark Universe, you agree to the terms of this Privacy Policy. If you do not agree to the terms of this Privacy Policy, please do not use Benchmark Universe.

Benchmark Universe is hosted in the United States. If you are located outside of the United States, please note that the information you provide is being transmitted to us in the United States, and will be subject to this Privacy Policy and

applicable laws, which may not be as protective as the laws in your country. By using Benchmark Universe, you agree to this.

1. Information Collected by Benchmark Education through Benchmark Universe

Information You Provide: When districts register for Benchmark Universe, we ask that a district administrator provide certain personal information about the district employees who will be using the product. This information may include first and last names, employee roles, the name of the school, district, city, state, email address, user names and passwords.

To sign up your students for Benchmark Universe, we ask you to provide each student's first name, user name and password, as well as a password recovery question. Benchmark Universe only collects information about students when it is provided by an authorized school representative. Students may not register on their own.

As an alternative, voluntary option for the district, districts may upload their user data onto Benchmark Universe through the Clever SIS management system. Please be aware that Clever has its own privacy policy, and we encourage you to read it. By uploading your school system data onto Benchmark Universe through your Clever account, you agree to our collection and use of any personal information or other data we may receive from them in accordance with the terms of this Privacy Policy.

Platform Information:

When your students use Benchmark Universe, we collect certain information, such as when a student starts and stops a lesson, which lessons a student chooses to use, the responses students make to questions asked and the timing of those responses.

Site Usage Information:

When using Benchmark Universe, our servers automatically collect certain site usage information associated with your computer. Site usage information is non-personal information that includes, but is not limited to, browser type, operating system, IP address and the domain name from which you accessed Benchmark Universe. It may also include information such as the date and time you accessed Benchmark Universe, how much time you spent on Benchmark Universe, the pages you visit and other "click-stream" data.

We use cookies to collect the Platform and Site Usage information described above. A cookie is a small data file that may be sent by a website or application and stored on the hard drive of your computer. A cookie stores information about your browser that allows us to recognize your browser when you return and to remember your preferences. You may reject cookies, but by doing so, you may not be able to use Benchmark Universe. To learn more about browser cookies, including how to manage or delete them, check the "Help," "Tools" or similar section of your browser. By using Benchmark Universe, you agree to the use of cookies.

We use third party service providers to assist us in collecting and understanding Site Usage information.

2. How We Use Your Information:

Information You Provide:

We may use the information that you provide when you register for Benchmark Universe to create your account. This allows your employees and students to log in, create a classroom within the product and assign lessons to students.

We may use teacher email addresses to send important updates about Benchmark Universe, to respond to your support or feedback inquiries, or to respond to your requests. Students will never be emailed or otherwise contacted.

We use the student names to customize your classroom list, personalize data reports available on your account, and customize the experience for the student.

You always remain in control of the personal information you provide to us about you and your students.

Non-personal information, such as gender, grade level, date of birth and other demographic information are used in aggregated, anonymized reporting to help us better understand how the platform is used and to improve the platform.

Platform Information:

Platform Information is provided to the teachers and administrators so that they may see how their students are performing within the Benchmark Universe.

Site Usage Information:

We use site usage information to administer the site and platform, monitor and diagnose problems with it, remember you when you return so that you don't have to resubmit your information and so that we can maintain your progress, and to improve our platform.

We do not combine the personal information that you provide at registration with Platform or Site Usage information. By registering students for Benchmark Universe, you represent and warrant that you are authorized to allow the above information collection and use for your students.

3. How We May Share Your Information:

We never sell or rent your information.

We will only share your information in the following circumstances:

- When we believe in good faith that disclosure of your information is necessary to protect our rights and those of others, to protect your safety or the safety of others, to investigate fraud or to respond to a government, judicial or other legal request or to comply with the law
- In connection with an organizational change or dissolution, such as a merger, acquisition, reorganization, bankruptcy, sale or wind down, provided that your information will remain subject to the terms of this Privacy Policy

We may also share certain aggregated, anonymized information with a third party provider to help us analyze the information.

4. Your Access and Opt-Out Rights

You may review or change the information you have provided about yourself by logging into your account or by contacting us at techsupport@benchmarkeducation.com. If you contact us, we will ask you to verify your identity before we provide you with information or make changes.

If you are a district administrator who has provided us with personal information about your employees or students, you may review, revise or delete that information at any time by logging into your account and accessing your district portal. Deleting student information from your district portal will result in that information also being deleted from our servers.

You may also choose to opt in or opt out of email marketing messages and newsletters from us. To opt out, simply click on the "unsubscribe" button that appears on every email.

If you are a parent or legal guardian of a minor child, you may also have the right to access certain information about your child. To do so, we request that you contact your school or district, which may access your child's information through their classroom portal.

5. Data Retention:

We do not retain your personal information for longer than is necessary to provide you with the features and services you have requested. When you request an account be deleted, we remove the data from our servers. At expiration or termination of an agreement, we remove the data within 6 months from the termination date. At any time, you may request that we permanently delete personal information immediately by emailing us at

techsupport@benchmarkeducation.com. We do retain aggregated, anonymized information for some of the purposes described above.

6. Security:

We strive to maintain reasonable security standards to safeguard your data. Benchmark Universe has multiple security measures in place to protect the loss, misuse or alteration of information under our control. These include encryption of data in transit, regular software security updates and industry best practices for network and physical security.

However, please be aware that no data transmissions over the Internet can be guaranteed to be 100% secure. Consequently, we cannot ensure or warrant the security of any information you transmit or otherwise provide to us and you do so at your own risk.

If you create an account, you will be asked to select a password for both yourself and each employee and student to access Benchmark Universe. Users are responsible for maintaining the strict confidentiality of account password(s), and for any activity that occurs under your account credentials, whether or not authorized by you. Please notify us of any unauthorized use of your account or any suspected breach of security.

7. Changes to this Privacy Policy:

Benchmark Education may amend this Privacy Policy from time to time. When we do, we will notify you by updating the date of this Privacy Policy and posting it on this page of our site. We will also notify you of any material changes to this Privacy Policy via email. In some cases, we may request your consent to the changes.

8. Contact Us: If you have any questions about this Privacy Policy, please contact us:

Office Address:
Benchmark Education Company, LLC 145 Huguenot Street
8th Floor
New Rochelle, NY 10801

Email: techsupport@benchmarkeducation.com

Service Level Agreement

This Service Level Agreement (“Agreement”) is made effective as of MARCH 19, 201~~8~~⁹ by and between Benchmark Education Company, LLC (hereafter, “BEC”), with its principal place of business located at 145 Huguenot Street, 8th Floor, New Rochelle, NY 10801 and The Board of Education of Montgomery County (“Customer”) with its principal place of business located at 850 Hungerford Drive Rockville, MD 20850.

In consideration of the foregoing premises and the covenants set forth in this Agreement and BEC’s Terms of Use and Privacy Policy, and other good and valuable considerations, the parties agree as follow:

1. Service Scope. [REDACTED]
2. Reliability. [REDACTED]
3. Downtime. [REDACTED]
4. Emergency Downtime. [REDACTED]
5. Monthly Uptime Percentage. [REDACTED]
6. Scheduled Downtime. [REDACTED]
7. Support. [REDACTED]
8. Technical Quality. [REDACTED]
9. Disaster Recovery. [REDACTED]

10. Exclusions. [REDACTED]

11. Service Credit. [REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]

12. Entire Agreement. This Agreement, and BEC's Terms of Use and Privacy Policy constitute the entire agreement between BEC and Customer relating to its subject matter and supersedes all prior agreements, understandings or arrangements, oral or written, express or implied, between the parties relating to the subject matter of this Agreement. It shall not be changed or modified except by a written instrument signed by a duly authorized representative of each of the parties.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

Benchmark Education Company, LLC

By: Thomas Reycraft

(print)
Title: Founder & CEO

Date: March 5, 2019

Board of Education of Montgomery County

Name of Customer
By: Jack R. Smith, Ph.D.

(print)
Title: Superintendent of Schools

Date: 3/19/19

ATTACHMENT B
(MCPS General Contract Articles)

MCPS GENERAL CONTRACT ARTICLES

ARTICLE 1. DESCRIPTION AND GENERAL INTENT

For the purposes of these MCPS General Contract Articles, "MCPS" refers to the Board of Education of Montgomery County, which operates a system of public schools commonly known as Montgomery County Public Schools, and "Contractor" refers to the entity awarded a Contract pursuant to authorization by MCPS in accordance with applicable laws, Board of Education policies, and MCPS regulations. Together MCPS and the Contractor are collectively referred to as the "Parties" and each individually as a "Party." The term "Contract" refers to these MCPS General Contract Articles and any other contract documents duly executed by the Parties that expressly incorporate these MCPS General Contract Articles by reference, as well as any request for proposals (RFP) or solicitation by MCPS, the Contractor's proposal or bid in response, and any Contract award notification issued by MCPS.

ARTICLE 2. MCPS PROJECT CONTACT

The MCPS Project Contact is responsible for the technical and programmatic aspects of the Contract and is the technical and programmatic liaison with the Contractor. The MCPS Project Contact is responsible for the review and approval of any and all deliverables, products, and/or services, and such other responsibilities as may be specified in the Contract. The MCPS Project Contact is not authorized to make any commitments, otherwise obligate MCPS, or make any changes which affect the Contract price, terms, or conditions. Any Contractor requests for changes to the Contract price, terms, or conditions shall be referred to the Director of the MCPS Department of Materials Management or designee (DMM Director). No such changes shall be made without the written authorization of the DMM Director. The MCPS Project Contact may be changed at any time, provided that notification of the change, including the name and address of the successor MCPS Project Contact, is provided to the Contractor in writing. Any written notice by the Contractor to MCPS required under the Contract shall be provided to the DMM Director, with a copy to the MCPS Project Contact, using contact information available on the MCPS website.

ARTICLE 3. INDEPENDENT CONTRACTOR

The Parties agree that the Contractor is an independent contractor under the Contract and will in no way be considered to be an agent, partner, or employee of, or joint venture with, MCPS. Neither the Contractor nor its employees, agents, affiliates, or subcontractors will be entitled to any benefits, coverage, or other privileges made available to MCPS employees.

ARTICLE 4. KEY CONTRACTOR PERSONNEL

Any of the Contractor's key personnel, identified as such in the Contract, are considered to be essential to the work being performed under the Contract. Prior to diverting any such key personnel to other programs, the Contractor shall notify the MCPS Project Contact reasonably well in advance and submit justification (including proposed substitutions) in sufficient detail to permit evaluation of the impact on the Contract. No diversion shall be made by the Contractor without the written consent of the MCPS Project Contact. Failure to obtain the approval of the MCPS Project Contact as required or to propose replacement personnel acceptable to the MCPS Project Contact may be cause for termination pursuant to Article 13. MCPS reserves the right to require that the Contractor replace any key personnel or any individual charged to the Contract at any point during the Contract term if MCPS determines that this action is in its best interests.

ARTICLE 5. CONTRACTOR RESPONSIBILITY

- A. The Contractor shall furnish all personnel, materials, products, tools, services, and facilities necessary to perform the requirements set forth in the Contract. All deliverables, products, and/or services required by the Contract shall be submitted to the MCPS Project Contact according to the kinds and

dates indicated in the Contract. MCPS has relied upon the professional ability and training of the Contractor as a material inducement to enter into the Contract. The Contractor hereby agrees and warrants that all of the Contractor's work shall be performed in a professional and workmanlike manner, through only qualified and appropriately trained personnel, and consistent with the highest industry standards in compliance with applicable federal, state, and county laws and regulations—it being understood that acceptance of the Contractor's work by MCPS shall not operate as a waiver or release of the Contractor's obligations.

- B. The Contractor acknowledges and agrees that time is of the essence with respect to its obligations under the Contract and that prompt and timely performance of all such obligations, including conformance with all timetables and other requirements of the Contract, is strictly required.
- C. The Contractor shall obtain any licenses or permits necessary for performance of the work required under the Contract. In the event the work to be performed by the Contractor must by law or regulation be provided by individuals who are licensed and/or certified to provide certain Professional Services, the Contractor shall only assign individuals to perform work under the Contract who are licensed and/or certified in accordance with applicable law, and all such individuals shall maintain their license and/or certification in good standing (not under review or subject to suspension) during the entire term of the Contract. "Professional Services" for the purpose of the Contract shall mean any service provided by a licensed, certified, or otherwise documented professional. Upon request by MCPS, the Contractor shall promptly submit documentation to the MCPS Project Contact that the individuals assigned to provide Professional Services under the Contract are properly licensed and/or certified.
- D. Any performance or bid bond obligations of the Contractor will be as described in the RFP or solicitation.
- E. Whenever the Contractor has knowledge that any actual or potential situation (including, but not limited to, labor disputes) delaying or threatening to delay the timely performance of the work under the Contract or a force majeure event as described in Article 7, the Contractor shall immediately give written notice, including all relevant information, to the DMM Director.
- F. The Contractor shall comply with all applicable federal, state, and county laws and regulations, as well as all applicable safety requirements, Board of Education policies, and MCPS regulations issued by the Superintendent of Schools. Board of Education policies and MCPS regulations are available at this link: www.montgomeryschoolsmd.org/departments/policy/. This obligation includes but is not limited to Board of Education Policy ACA, *Nondiscrimination, Equity, and Cultural Proficiency* ("Board Policy ACA"), which prohibits discrimination based on actual or perceived personal characteristics, including race, ethnicity, color, ancestry, national origin, religion, immigration status, sex, gender, gender identity, gender expression, sexual orientation, family/parental status, marital status, age, physical or mental disability, poverty and socioeconomic status, language, or other legally or constitutionally protected attributes or affiliations. Consistent with Board Policy ACA and applicable federal, state, and county laws and regulations, the Contractor will not discriminate against any of its employees or applicants for employment because of the actual or perceived personal characteristics listed above. The Contractor will take affirmative action to ensure that applicants are employed and that employees are treated during employment without regard to these actual or perceived personal characteristics. In addition, the Contractor agrees to provide such accommodations as are required under federal, state, and county laws and regulations, including but not limited to the Individuals with Disabilities Education Act (IDEA), the Americans with Disabilities Act, Section 504 of the Rehabilitation Act of 1973.
- G. The Contractor shall provide a drug-free workplace in accordance with the Drug-Free Workplace Act of 1988 and its implementing regulations, Board of Education Policy IGN, *Preventing Alcohol, Tobacco, and other Drug Abuse in Montgomery County Public Schools*, and MCPS Regulation COF-

RA, Alcohol, Tobacco, and other Drugs on Montgomery County Public Schools Property.

- H. Violation of this Article constitutes a breach of contract for which MCPS may terminate the Contract pursuant to Article 13 and/or pursue any other appropriate remedy.

ARTICLE 6. SUBCONTRACTORS

Work performed under the Contract shall not be subcontracted without advance written approval of the DMM Director; nor shall any substitution of subcontractors be made without such advanced approval in writing. The Contractor shall include provisions in its subcontracts requiring its subcontractors to comply with the Contract, to indemnify, defend, and hold harmless MCPS, and to provide insurance coverage for the benefit of MCPS, in a manner consistent with the Contract. The Contractor also shall cause its employees, agents, affiliates, and subcontractors to comply with the Contract and adopt such review, audit, and inspection procedures as are necessary to assure such compliance.

ARTICLE 7. FORCE MAJEURE

Neither Party shall be deemed to be in default of its obligations hereunder if and so long as it is prevented from performing such obligations by any act of war, hostile foreign action, nuclear explosion, earthquake, hurricane, tornado, or other catastrophic event. Should there be such an occurrence that impacts the ability of either Party to perform its responsibilities under the Contract, the nonperforming Party shall give immediate written notice to the other Party to explain the cause and probable duration of any such nonperformance. If the DMM Director determines that a failure to perform was occasioned by any one or more of the said causes, the delivery schedule shall be revised accordingly, subject to the rights of MCPS to invoke Articles 12 and 13.

ARTICLE 8. PAYMENT TERMS AND CONDITIONS

- A. The Contractor certifies that all information the Contractor has provided or will provide to MCPS is true and correct and can be relied upon by MCPS in awarding, modifying, making payments, or taking any other action with respect to the Contract including resolving disputes. Any false or misleading information is a ground for MCPS to terminate the Contract pursuant to Article 13 and/or pursue any other appropriate remedy. The Contractor certifies that the Contractor's accounting system conforms to generally accepted accounting principles, is sufficient to comply with the Contract's obligations, and produces reliable financial information.
- B. The prices, rates and other compensation for work performed is as described in the Contract.
- C. The Contractor's invoices shall be approved for payment by the MCPS Project Contact only after the MCPS Project Contact is satisfied that the Contractor is performing the work and has prepared the invoice as required by the Contract. Prior to approving any Contractor invoices for payment, MCPS, through any authorized representative, has the right at all reasonable times to inspect, or otherwise evaluate, the work performed or being performed at the premises on which it is being performed. If any inspection or evaluation is made by MCPS on the premises of the Contractor or any of its subcontractors, the Contractor shall provide and shall require its subcontractors to provide all reasonable facilities and assistance for the safety and convenience of MCPS representatives in the performance of their duties. All inspections and evaluations shall be performed so that they will not unduly delay the work.
- D. Within thirty (30) days after receipt of each invoice and accepting the work, MCPS shall, except as provided in the Contract, pay for the work performed when approved by the MCPS Project Contact. A payment schedule will be jointly developed between MCPS and the Contractor.
- E. Regardless of any other provisions of the Contract, failure of the Contractor to submit required reports when due or failure to perform or deliver acceptable work, deliverables, products, or services will result

in MCPS withholding payments under the Contract unless such failure arises pursuant to Article 7 and without the fault or negligence of the Contractor. MCPS shall promptly notify the Contractor of its intention to withhold payment of any invoice submitted.

- F. MCPS is tax exempt as a governmental entity. The Contractor shall be responsible for all federal and/or state tax, and Social Security liability that may result from the performance of and compensation for its work. MCPS assumes no responsibility for the payment of any compensation, wages, benefits, or taxes by, or on behalf of the Contractor, its employees, agents, affiliates, and/or subcontractors by reason of the Contract.
- G. If at any time MCPS determines that a cost for which payment has been made is a disallowed cost, such as overpayment, MCPS shall notify the Contractor in writing of the disallowance or claim for unallowable costs. MCPS shall also state the means of correction, which may be, but shall not be limited to, adjustment of any future claim submitted by the Contractor by the amount of the disallowance, or to require repayment of the disallowed amount by the Contractor.

ARTICLE 9. CHANGES

The DMM Director may, at any time, make non-material changes that are within the original general scope of the Contract and the RFP or solicitation in any one or more of the following: (i) specifications or statement of work, and (ii) place of performance or delivery. If any such changes cause an increase or decrease in the cost of or the time required for the performance of the Contract, whether changed or not changed by any such order, an equitable adjustment shall be made: (i) in the Contract price or time of performance or both; and/or (ii) in such other provisions of the Contract as may be so affected; and the Contract shall be modified in writing accordingly. Any claim by the Contractor for adjustment under this Article must be asserted within thirty (30) days from the date of receipt by the Contractor of the notification of change, however, if the DMM Director decides that the facts justify such action, the DMM Director may receive and act upon any such claim asserted at any time prior to final payment under the Contract. Failure to agree to any adjustment shall be a dispute concerning a question of fact within the meaning of Article 15.

ARTICLE 10. AUDIT AND DOCUMENT RETENTION

During the term and for three (3) years thereafter, the Contractor shall: (i) maintain complete and accurate books and records regarding its business operations relevant to the calculation of amounts payable under the Contract and any other information relevant to the Contractor's compliance with the terms and conditions of the Contract; and (ii) upon MCPS' request, make such books and records, as well as any of its employees, agents, affiliates, or subcontractors who might reasonably have information related to such records, available during normal business hours for inspection and audit by MCPS or its authorized representative, provided that MCPS shall: (a) provide the Contractor with reasonable prior notice of any audit; (b) undertake an audit no more than once per calendar year, except for good cause shown; and (c) conduct or cause to be conducted such audit in a manner designed to minimize disruption of the Contractor's normal business operations.

ARTICLE 11. TERM OF CONTRACT

Unless otherwise specified in the Contract, the term of Contract shall be for one year, provided that the Contract is not terminated pursuant to Article 12, 13, or 14. After the initial term, MCPS, in its sole discretion, reserves the right to extend the Contract if agreed to by both Parties.

ARTICLE 12. TERMINATION FOR CONVENIENCE

The Contract may be terminated in whole or in part by MCPS whenever the Superintendent of Schools, or an authorized designee, determines that such a termination is in MCPS' best interest. Any such termination shall be effected by delivery of a notice of termination to the Contractor, at least ten (10) business days prior to the

termination date. The notice of termination shall specify the extent to which performance shall be terminated and the date upon which such termination becomes effective. The Contractor shall be entitled to receive just and equitable compensation for any work completed, as determined by MCPS, but no amount shall be allowed for anticipated profit on unperformed work. In the event of such termination, all finished and unfinished deliverables, documents, data, studies, surveys, drawings, maps, models, and reports prepared by the Contractor under the Contract shall become the property of MCPS.

ARTICLE 13. TERMINATION FOR CAUSE

A. Termination for Cause by MCPS

1. If, through any cause (other than as set forth in Article 7), the Contractor fails to fulfill in a timely manner its obligations under the Contract, or if the Contractor violates any of the covenants, agreements or stipulations of a Contract (hereinafter a "Default"), MCPS shall have the right to terminate the Contract, in addition to MCPS' remedies in the Contract and all other rights available at law or in equity. Such termination shall be effected by MCPS delivering a written notice of termination to the Contractor, which notice may, in the sole discretion of MCPS, provide for a period of up to thirty (30) days for the Contractor to cure the Default. If MCPS provides for an opportunity to cure the Default and the Default is not remediated within the specified period, as determined by MCPS, MCPS shall issue a final notice of termination specifying the effective date of such termination.
2. A Contractor bankruptcy or bankruptcy event shall be deemed grounds for a termination for cause.
3. In the event of such termination for cause, all finished and unfinished deliverables, documents, data, studies, surveys, drawings, maps, models, and reports prepared by the Contractor under the Contract shall become the property of MCPS.
4. A termination for cause is a termination for convenience if the termination for cause is later found to be without justification.
5. The Contractor shall be entitled to receive just and equitable compensation for any work completed prior to termination, as determined by MCPS, but no amount shall be allowed for anticipated profit on unperformed work.
6. Notwithstanding the foregoing provisions, the Contractor shall not be relieved of liability to MCPS for damages sustained by MCPS by virtue of any breach of Contract by the Contractor for the purposes of set off, until the exact amount of said damages is ascertained.

B. Termination for Cause by the Contractor

1. If, through any cause (other than as set forth in Article 7), MCPS is in breach of the Contract and has not cured such breach within thirty (30) days of written notice from the Contractor specifying the same, the Contractor shall have the right to immediately terminate the Contract. Such termination shall be effected by delivering a notice of termination to the DMM Director specifying the effective date of such termination.

ARTICLE 14. NON-APPROPRIATION

If the term of the Contract, or any Contract extension, extends beyond the end of the MCPS fiscal year (July 1 to June 30) in which the Contract was awarded or extended, and the approved MCPS budget for the subsequent fiscal year does not appropriate sufficient funds that may be utilized for the Contract, the Contract shall no longer be in force and effect upon the expiration of the current fiscal year funding. In this event, upon expiration of the

current fiscal year funding, MCPS shall have no liability to pay any funds whatsoever to the Contractor or to furnish any other consideration under the Contract, and the Contractor shall not be obligated to perform any further work under the Contract. If the approved MCPS budget for the subsequent fiscal year reduces funding available for the Contract, MCPS shall have the option, in its sole discretion, to cancel the Contract with no liability occurring to MCPS, or offer a Contract amendment to the Contractor reflecting the reduced amount, which the Contractor may accept in lieu of termination.

ARTICLE 15. DISPUTES

The Parties shall collaborate to resolve any disputes arising under the Contract. In the event that the Parties are not able to resolve a dispute concerning a question of fact arising under the Contract, the dispute shall be submitted in writing to the DMM Director for a determination. The Contractor may appeal the decision of the DMM Director in writing to the Superintendent of Schools, whose decision shall be final. This Article does not preclude consideration of questions of law arising under the Contract, provided that nothing in the Contract shall be construed as making final the decision of any MCPS official, representative, or the Board of Education on a question of law. The Parties specifically agree that no dispute or cause of action arising out of the Contract shall be submitted to arbitration or mediation, and the Parties waive any right to a jury trial in any court of competent jurisdiction.

ARTICLE 16. CONTRACTOR INTEGRITY, ETHICS, AND CONFLICTS OF INTEREST

- A. The Contractor is prohibited from using the services of MCPS employees or officials (including Board of Education members) in performing the Contract. Former employees or officials may be used, provided that a 12-month period has elapsed since their last employment at MCPS. A former MCPS employee or official, may not assist or represent the Contractor for compensation in any case, controversy, dispute, contract, or other specific matter involving MCPS, if that case, controversy, dispute, contract, or other specific matter is one in which the former employee or official significantly participated as an employee or official.
- B. No official or employee of Maryland, Montgomery County, or MCPS shall benefit from or receive any money as a result of the Contract. This prohibition does not apply to contracts with MCPS employees or officials who contracted in their own name.
- C. The Contractor hereby declares and affirms that, to its best knowledge, none of its officers, directors, partners, employees, agents, affiliates, or subcontractors directly involved in obtaining contracts has been convicted of bribery, attempted bribery, or conspiracy to bribe under any federal, state, and county laws and regulations.
- D. The Contractor agrees to review and at all times abide by the Board of Education Policy BBB, *Ethics* ("Board Policy BBB"). In addition, the Contractor shall have an affirmative obligation to disclose in writing to the DMM Director any actual or potential conflicts of interest as identified in Board Policy BBB, and neither the Contractor nor any of its officers, directors, partners, employees, agents, affiliates, or subcontractors shall take any action that they know or should have reason to know would result in any MCPS official or employee violating Board Policy BBB.
- E. The Contractor warrants that no person or selling agency has been employed or retained to solicit or secure the Contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee.
- F. Violation of this Article constitutes a breach of contract for which MCPS may terminate the Contract pursuant to Article 13 and/or pursue any other appropriate remedy.

ARTICLE 17. PUBLICATION AND PUBLICITY

The Contractor shall not, without consultation and consent by MCPS, (i) originate any report, publication, presentation, publicity, news release, or other announcement, written or oral, relating to the Contract or any results achieved pursuant to the Contract (hereinafter "Publication"); or (ii) use any names, trademarks, or logos of MCPS, except as necessary to perform the work of the Contract. To the extent that MCPS agrees to any such Publication regarding the Contract, the Contractor shall abide by the following terms:

- A. The primary purpose shall be to disseminate information about the work rather than to promote the Contractor's accomplishments or knowledge.
- B. Such Publication shall prominently display or acknowledge MCPS support and include the following disclaimers: (i) the contents of this publication do not necessarily reflect the views or policies of MCPS; and (ii) the mention of trade names, commercial products, or organizations does not imply endorsement by MCPS.
- C. The Contractor shall abide by the provisions of Article 18 and any other data-sharing agreement between the Parties.

ARTICLE 18. DATA COLLECTION AND CONFIDENTIAL INFORMATION

- A. The Contractor shall comply with all federal, state, and county laws and regulations applicable to the Contract regarding data collection, privacy, and security, including but not limited to the requirements of the Family Educational Rights and Privacy Act (FERPA), 20 U.S.C. § 1232g, and its implementing regulations (34 C.F.R. part 99), the Children's Online Privacy Protection Act (COPPA), 15 U.S.C. § 6501-6505, and its implementing regulations (16 C.F.R. § 312, et seq.), the Protection of Pupil Rights Amendment, (PPRA) 20 U.S.C. § 1232(h) and its implementing regulations (34 C.F.R. § 98.1 et seq.), the Maryland Student Privacy Act of 2015, Md. Ed. Code Ann., §4-131, Code of Maryland Regulations (COMAR) 13A.08, as well as applicable Board of Education policies and MCPS regulations, including but not limited to MCPS Regulation AFA-RA, *Research and Other Data Collection Activities in Montgomery County Public Schools*, MCPS Regulation JOA-RA, *Student Records*, and MCPS Regulation JFF-RA, *Federal Requirements for Use of Protected Student Information*.
- B. Questionnaires, survey instruments, or any other form of data collection from MCPS students, staff, parents/guardians or others pursuant to the Contract or otherwise must be reviewed and approved by the MCPS Office of Shared Accountability prior to use as required by MCPS Regulation AFA-RA, *Research and Other Data Collection Activities in Montgomery County Public Schools*.
- C. Access to Confidential Information
 1. To assist the Contractor in its work under the Contract, MCPS may disclose to the Contractor, either in writing or orally, records or information which MCPS deems to be proprietary and/or confidential (hereinafter, "Confidential Information"). For purposes of the Contract, Confidential Information is any information or data labeled or identified as confidential in the Contract or at the time of disclosure. This definition and the obligations of this Article shall not extend to any information that: (i) the Contractor possesses prior to acquiring it from MCPS; (ii) becomes available to the public or trade through no violation by the Contractor; or (iii) is developed by the Contractor independently of and without reliance on confidential or proprietary information provided by MCPS.
 2. Confidential Information also includes any and all "Personally Identifiable Information" regarding MCPS students, parents/guardians, employees, or others in any medium, including but not limited to any user-generated content that MCPS students, parents/guardians, employees, or others ("MCPS

Users'') input to access or use the Contractor's deliverables, products, and/or services (e.g., log-in information or responses to assessment questions), as well as "Metadata." Metadata includes but is not limited to: information about how long a MCPS User took to perform a task; information about how long a MCPS User's mouse hovered over an item; keystroke data; or other data about the MCPS User's use of the Contractor's deliverables, products, and/or services that has not been stripped of all direct and indirect identifiers. With respect to MCPS students, Personally Identifiable Information, as defined under applicable law, includes:

- a. A student's name;
 - b. The name of the student's parent/guardian or other family members;
 - c. The address of the student or student's family;
 - d. A personal identifier, such as the student's social security number, student number, or biometric record;
 - e. Other indirect identifiers, such as the student's date of birth, place of birth, and mother's maiden name;
 - f. Other information (including but not limited to Metadata) that, alone or in combination, is linked or linkable to a specific student or family that would allow a reasonable person in the MCPS community, who does not have personal knowledge of the relevant circumstances, to identify the student or family with reasonable certainty; or
 - g. Information requested by a person, who is not an authorized representative of the educational agency and who MCPS and/or the Contractor reasonably believes knows the identity of the student to whom the education record relates.
3. Confidential Information shall be maintained in confidence during the Contract and thereafter, except to the extent that it is required to be either disclosed or protected from disclosure by law, regulation or judicial or administrative process. The Contractor shall use the Confidential Information solely for the purposes of the Contract. The Contractor shall protect the Confidential Information from any Data Security Breach (as defined below), loss, theft, or disclosure using a commercially reasonable care commensurate with the sensitivity of the Confidential Information that in no circumstances is less than the degree of care that the Contractor uses to protect its own confidential information. The Contractor agrees to assist MCPS in maintaining the privacy of Confidential Information as may be required by all federal, state, and county laws and regulations applicable to the Contract including but not limited to the requirements listed above.
 4. The Contractor shall not permit unauthorized access to the Confidential Information to any individual or entity at any time or provide Confidential Information to any person, party, or organization ineligible or prohibited from receiving such information pursuant to any federal, state, and county laws and regulations applicable to the Contract including but not limited to the requirements listed above.
 5. In the event that the Contractor is required by law, regulation, or judicial or administrative process to disclose any Confidential Information, the Contractor will promptly notify MCPS in writing, if permitted by law, prior to making any such disclosure in order to facilitate MCPS' seeking of a protective order or other appropriate remedy from the appropriate body. Should the proprietary or confidential status of any such information be disputed, the Parties agree to work in good faith to reach a mutually satisfactory disposition.

6. To the extent that Confidential Information includes Personally Identifiable Information regarding MCPS Users, MCPS may require additional data sharing protocols, as agreed in writing by the Parties, prior to its disclosure to the Contractor. The Contractor also agrees to comply with the re-disclosure limitations set forth in FERPA, including in 34 C.F.R. § 99.33, and shall not authorize access to Confidential Information that includes Personally Identifiable Information to any of its employees, agents, affiliates, and subcontractors, or to any auditor, unless such employee, agent, affiliate, subcontractor, or auditor (i) requires such access in order to allow the Contractor to provide the deliverables, products, and/or services set forth in the Contract or to fulfill the Contractor's obligations under the Contract; and (ii) has signed a non-disclosure agreement no less restrictive than the terms of the Contract that will (a) prohibit the such individual or entity from using any Confidential Information for any purpose other than providing the contracted service to, or on behalf of the Contractor; (b) prohibit the individual or entity from disclosing any Confidential Information provided by the Contractor to third parties; (c) require the individual or entity to implement and maintain strict security procedures and practices that, at a minimum, comply with industry standards for data security; and (d) require the individual or entity to promptly notify the Contractor if the individual or entity becomes aware of any unlawful access to any Confidential Information stored on its equipment or facilities resulting in loss, disclosure, or alteration of Confidential Information. Such non-disclosure agreements shall be made available for inspection, upon demand, to MCPS. The Contractor agrees to remind (in writing) individuals or entities who cease working with the Contractor of their non-disclosure obligations at the time of departure, and to terminate the network access of such individuals or entities at the time of separation.
7. Notwithstanding any other provision of the Contract, MCPS and/or MCPS Users, as appropriate, retain all right, title, and interest in and to the Confidential Information provided by MCPS and/or MCPS Users. Neither the Contractor, nor any successor or entity to which the Contractor's assets are sold, acquires rights in the Confidential Information, other than the rights MCPS grants to the Contractor to perform the work contemplated in the Contract. If the Contractor becomes subject to dissolution or insolvency, MCPS' and MCPS Users' Confidential Information will not be considered an asset or property of the Contractor. MCPS reserves the right to demand the prompt return of any Confidential Information at any time and for any reason whatsoever. The disclosure of Confidential Information to the Contractor shall not be construed as a grant of any right or license with respect to the information other than for the purposes set forth in the Contract.

D. Use of Confidential Information

1. The Contractor shall collect, use, and store only such Confidential Information that is necessary in connection with the Contractor's obligations under the Contract.
2. The Contractor may collect and use aggregated de-identified Confidential Information for the Contractor's lawful quality assurance and for no other purpose; provided, however, that all direct and indirect personal identifiers are permanently removed and there is no reasonable basis to believe that the remaining information in the records can be used to successfully link the de-identified information to an identifiable individual or to MCPS. Furthermore, the Contractor agrees not to: (i) attempt to re-identify de-identified Confidential Information; and/or (ii) transfer de-identified Confidential Information to any party unless that party agrees not to attempt to re-identify the de-identified Confidential Information and unless MCPS has provided written express consent of the transfer.
3. Neither the Contractor nor any of its employees, agents, affiliates, and subcontractors shall: (i) engage in targeted advertising to MCPS Users; (ii) engage in targeted advertising when the targeting of the advertising is based on Confidential Information; (iii) use Confidential Information to amass a profile about a MCPS User, except in connection with the Contractor's performance of its obligations under the Contract; (iv) sell Confidential Information; or (v) share with any individual

or entity outside MCPS, without prior review and approval from MCPS, any report, data, or research findings that are based on Confidential Information or the use by MCPS or MCPS Users of the Contractor's deliverables, products and/or services and that could be linked to an identifiable MCPS User, stakeholder, school, or the district.

4. To the extent that the Contract requires the Contractor to provide online or mobile services to MCPS that involve the collection, maintaining, or use of Confidential Information that includes Personally Identifiable Information regarding MCPS students, the Contractor warrants that it has signed-on to the *K-12 School Service Provider Pledge to Safeguard Student Privacy* (the "Student Privacy Pledge," available at www.studentprivacypledge.org) and agrees to manage such Confidential Information in a manner consistent with the Student Privacy Pledge; provided, however, that if any statement of the Student Privacy Pledge is inconsistent with the requirements set forth herein, these MCPS General Contract Articles shall govern.
5. The Contractor acknowledges that there are no user agreements (whether electronic, click-through, verbal or in writing) in existence or contemplated between the Contractor and any MCPS Users in connection with their access and use of the Contractor's deliverables, products, or services, and this Contract shall supersede any user agreements that may be adopted during the term of the Contract.

E. Security of Confidential Information

1. The Contractor shall implement and maintain a comprehensive data-security program in accordance with commercial best practices for the protection of Confidential Information, whether the Confidential Information is stored electronically and/or in hard copy. Such data-security program shall include, but is not limited to, the following:
 - a. Security policies for the Contractor's employees, agents, affiliates, and subcontractors related to the storage, access, retention, transportation, and disposition of data containing Confidential Information;
 - b. Reasonable restrictions on access to records containing Confidential Information, including access to any locked storage where such records are kept;
 - c. Secure access controls to Confidential Information, including but not limited to passwords;
 - d. Procedures for data recovery, incident response and processes, and business continuity processes and procedures;
 - e. Encryption of Confidential Information in accordance with industry standard encryption when it is stored or transmitted electronically;
 - f. Protocols for regular backups that include retention of backup copies for such period of time as may be required by MCPS, or by federal, state, and county laws and regulations;
 - g. Audit logs of its system on a secured server with restricted access to prevent tampering or altering of audit data; and
 - h. A process for reviewing policies, procedures, and security measures, as well as training on security policies for employees who have access to Confidential Information, at least annually.
2. The Contractor certifies that it has implemented policies, procedures, and security measures to protect against reasonably foreseeable unauthorized access to, or disclosure of, Confidential Information, and to prevent other reasonably foreseeable events that may result in substantial harm

to MCPS. In addition, the Contractor shall not maintain or store Confidential Information outside of the United States. To the extent that the Contractor uses cloud computing services, all Confidential Information provided by MCPS or MCPS Users shall be securely stored with a commercially reasonable third-party vendor using physical servers located solely within the United States and subject to network security measures consistent with industry standards. The Contractor will confirm to MCPS that the third-party vendor agrees to the non-disclosure agreement terms described in Article 18.C.6.

3. Access to the Contractor's server(s) hosting Confidential Information shall be limited to the Contractor's operations employees, agents, affiliates, or subcontractors who: (i) have access to Contractor's access keys and are specifically trained to manage and secure data; and/or (ii) are involved in providing the Contractor's deliverables, products and/or services.
 4. Any computer, server, or database on which Confidential Information, or any analysis conducted pursuant to the Contract, is maintained shall have anti-virus, configuration control, monitoring/alerting, automated backups, and regular vulnerability testing. Such computer, server, or databases shall be password protected and securely stored at all times with proper authentication and authorization procedures and with access limited to the Contractor's operations personnel and personnel directly involved in implementing the Contract. The Contractor shall not permit Confidential Information to be maintained or stored on any portable memory device, such as thumb drives or portable hard drives, without the express written consent of MCPS.
 5. The Contractor will regularly backup or cause to be backed up all Confidential Information under its control and will securely store and retain backups for such period of time as may be required by federal or state law or regulation, or by MCPS. The Contractor will remove Confidential Information from backups in a manner consistent with technology best practices and industry standards for secure data disposal methods. If the Contractor is required to restore any materials from its backups, it will purge all personally identifiable Confidential Information not currently in use in the production systems from the restored backups.
- F. MCPS reserves the right in its sole discretion to perform audits of the Contractor at its sole expense to ensure compliance with this Article. The Contractor shall reasonably cooperate in the performance of such audits. The Contractor also will conduct regular internal monitoring and vulnerability assessments of the computers, computing environment, servers, and physical data centers that the Contractor uses to collect, process, maintain, or store MCPS' Confidential Information that includes Personally Identifiable Information regarding MCPS Users, and to hire a third party to conduct no less than annual security audits, which includes penetration testing. The Contractor shall review audit findings and will implement recommended security program changes and enhancements where practical and appropriate. The Contractor will provide MCPS, upon request, summary data of the above audits, scans, and tests. The Contractor will take reasonable measures, including maintaining audit trails, to protect Confidential Information against deterioration or degradation of data quality and authenticity.

G. Data Security Breach

1. A "Data Security Breach" is any instance in which the Contractor has actual knowledge or a reasonable basis on which to suspect or conclude that there has been an unauthorized release or access of Confidential Information, regardless of whether the Contractor stores and manages data directly or through a contractor such as a third-party cloud computing vendor. A Data Security Breach may take various forms, including but not limited to: hackers gaining access to data through a malicious attack; lost, stolen, or temporarily misplaced data or equipment (e.g., mobile computing devices or portable memory devices); employee negligence (e.g., leaving a password list in a publicly-accessible location, technical staff misconfiguring a security service or device); or policy and/or system failure.

2. The Contractor shall notify the MCPS Project Contact immediately of any Data Security Breach, and inform MCPS (to the extent known) what data has been compromised, but in no event later than twenty-four (24) hours after the Contractor learns of the Data Security Breach. If the Contractor becomes aware of a Data Security Breach, it shall cooperate with MCPS regarding recovery, remediation, and the necessity to involve law enforcement, if any. The Contractor shall be responsible for performing an analysis to determine the cause of the Data Security Breach, and for producing a remediation plan in consultation with MCPS. MCPS and the Contractor agree to work together to determine an appropriate notification plan to any MCPS Users of the Contractor's deliverables, products and/or services regarding any such Data Security Breach. In addition, to the extent not prohibited, the Contractor agrees to notify MCPS of Data Security Breaches that affect its customers generally.
 3. In addition to any other remedies available to MCPS, at law or in equity, the Contractor will reimburse MCPS in full for all costs incurred by MCPS in investigating and remediating any Data Security Breach caused in whole or in part by the Contractor or its employees, agents, affiliates, or subcontractors. The Contractor shall use commercially reasonable efforts to mitigate any negative consequences caused to MCPS, or to a MCPS User, as the result of a Data Security Breach and to implement procedures to prevent the recurrence of a similar Data Security Breach.
 4. The Contractor shall provide notice to MCPS within twenty-four (24) hours of notice or service on the Contractor, whichever occurs first, of any lawsuits resulting from, or government investigations of, the Contractor's handling of Confidential Information, failure to follow security requirements, and/or failure to safeguard confidential information of any third party.
- H. Except as specifically set forth by MCPS in writing, or as required by federal, state, and county laws and regulations, the Contractor shall upon the termination or expiration of the Contract, upon cessation or dissolution of the Contractor's business operations, or upon request by MCPS:
1. Erase, destroy, permanently delete, and render unreadable all Confidential Information in its paper files, computers, computing environment, systems, equipment, servers, and physical data centers; or, upon MCPS' request to ensure the integrity of MCPS operations, transfer/migrate such Confidential Information to MCPS or its designated third party;
 2. Certify in writing that the actions set forth in this subsection have been completed on or before agreed-upon deadlines;
 3. Ensure that any transfer/migration uses facilities and methods that are compatible with the relevant systems of MCPS or its designated third party; and
 4. To the extent technologically possible, ensure that MCPS will have access to the Confidential Information during any transfer/migration.
- I. Nothing in this Article shall supersede in any manner the Contractor's obligations or the obligations of its employees, agents, affiliates, or subcontractors pursuant to all federal, state, and county laws and regulations applicable to the Contract including but not limited to the requirements listed above, or the provisions of the Contract concerning the Contractor's obligations to MCPS.
- J. Violation of this Article constitutes a breach of contract for which MCPS may terminate the Contract pursuant to Article 13 and/or pursue any other appropriate remedy. Notwithstanding anything in the Contract to the contrary, the provisions of this Article shall survive the expiration or earlier termination of the Contract.

ARTICLE 19. DOCUMENTATION AND COPYRIGHT

- A. The Contractor warrants that any deliverables, products, and/or services provided by the Contractor to MCPS through the Contract, as delivered by the Contractor for MCPS' normal use, will not infringe any valid patents or copyrights existing at the time the deliverables, products, and/or services are made available to MCPS, provided however, that this warranty does not extend to any infringement arising out of the use of such deliverables, products, and/or services in combination with other systems, equipment, or platforms not supplied by the Contractor. Notwithstanding the foregoing, collected data, analyses, and any analytical processes, programs, files, reports, and other deliverables developed as a contractual requirement are the sole property of MCPS. MCPS may waive title to any portion or to all data and analyses. MCPS has the sole right to copyright any deliverable or product developed for MCPS purposes under the Contract and may license its use by others for a fee or without charge.
- B. The Contractor agrees that it shall not assert any ownership rights, property rights, or copyright to MCPS student work product, as defined in Md. Code Ann., Education § 4-130.

ARTICLE 20. MCPS PROPERTY

The use of MCPS property, including but not limited to equipment and technology, must be approved in advance by the DMM Director. If the DMM Director has agreed to the Contractor's use of MCPS property, the following provisions shall apply:

- A. The Contractor shall insure all MCPS property in its possession or control and shall be liable to MCPS for the fair market value of any damage or loss to MCPS property, aside from that incurred by normal wear and tear. The Contractor shall maintain the property in operating condition, with the cost being chargeable to the Contract.
- B. All MCPS property shall be returned promptly upon completion of the Contract or otherwise disposed of, as directed in writing by MCPS. All costs of shipment or disposal are a Contract cost.
- C. Unless stated otherwise in writing, MCPS property may be used only for the performance of the Contract.
- D. Title to all MCPS property shall remain in the hands of MCPS at all times. Title to the property acquired by the Contractor for use under the Contract shall vest in MCPS upon delivery to the Contractor. Title to property leased with a purchase option shall pass to MCPS even if the option date is later than the Contract period. Any payments required to acquire title are a Contract cost.

ARTICLE 21. OBLIGATIONS REGARDING CRIMINAL RECORDS OF INDIVIDUALS ASSIGNED TO WORK IN MCPS FACILITIES

- A. **Prohibition against assigning registered sex offenders and individuals convicted of sexual offenses, child sexual abuse, and other crimes of violence to MCPS contracts:**
 - 1. Maryland Law requires that any person who enters into a contract with a county board of education "may not knowingly employ an individual to work at a school" if the individual is a registered sex offender. Under § 11-722 of the Criminal Procedure Article of the Maryland Code, an employer who violates this requirement is guilty of a misdemeanor and, if convicted, may be subject to up to five (5) years imprisonment and/or a \$5,000 fine.
 - 2. Maryland Law further requires that a contractor or subcontractor for a local school system may not knowingly assign an employee to work on school premises with direct, unsupervised, and uncontrolled access to children, if the employee has been convicted of, or pled guilty or nolo

contendere to, a crime involving:

- a. A sexual offense in the third or fourth degree under § 3-307 or § 3-308 of the Criminal Law Article of the Maryland Code or an offense under the laws of another state that would constitute an offense under § 3-307 or § 3-308 of the Criminal Law Article if committed in Maryland;
 - b. Child sexual abuse under § 3-602 of the Criminal Law Article, or an offense under the laws of another state that would constitute child sexual abuse under § 3-602 of the Criminal Law Article if committed in Maryland; or
 - c. A crime of violence as defined in § 14-101 of the Criminal Law Article, or an offense under the laws of another state that would be a violation of § 14-101 of the Criminal Law Article if committed in Maryland, including: (1) abduction; (2) arson in the first degree; (3) kidnapping; (4) manslaughter, except involuntary manslaughter; (5) mayhem; (6) maiming; (7) murder; (8) rape; (9) robbery; (10) carjacking; (11) armed carjacking; (12) sexual offense in the first degree; (13) sexual offense in the second degree; (14) use of a handgun in the commission of a felony or other crime of violence; (15) child abuse in the first degree; (16) sexual abuse of a minor; (17) an attempt to commit any of the crimes described in items (1) through (16) of this list; (18) continuing course of conduct with a child under § 3-315 of the Criminal Law Article; (19) assault in the first degree; (20) assault with intent to murder; (21) assault with intent to rape; (22) assault with intent to rob; (23) assault with intent to commit a sexual offense in the first degree; and (24) assault with intent to commit a sexual offense in the second degree.
3. The Contractor is required to submit, following award of the Contract, documentation confirming that its direct employees and those of any subcontractors and/or independent contractors assigned to perform work in a MCPS school facility under the Contract meet this obligation. Additionally, the Contractor must confirm that it continues to meet this obligation on an annual basis and/or when there are changes in its workforce that the Contractor and/or its subcontractors use to perform the work required by the Contract.

B. Required criminal background check process for certain individuals in the Contractor's workforce:

1. Under § 5-551 of the Family Law Article of the Maryland Code, each contractor and subcontractor shall require that any individuals in its workforce must undergo a criminal background check, including fingerprinting, if the individuals will work in a MCPS school facility in circumstances where they have direct, unsupervised, and uncontrolled access to children. The term "workforce" in this and the preceding section refers to all of the Contractor's direct employees, subcontractors and their employees, and/or independent contractors and their employees that the Contractor uses to perform the work required by the Contract.
2. Fingerprinting for the criminal background check may be performed by the MCPS Office of Human Resources and Development, 45 W. Gude Drive, Rockville, MD 20850, or through another service approved by MCPS. Individuals fingerprinted by MCPS will be required to provide written consent, and MCPS will maintain copies of all records for criminal background checks performed by MCPS. If the Contractor uses another service approved by MCPS, the results of the criminal background check must be provided to MCPS for record keeping. A list of MCPS approved fingerprinting agencies is available at www.montgomeryschoolsmd.org/departments/procurement.
3. The Contractor must take appropriate steps to promptly follow up on information identified in the criminal background check related to any sexual offenses, child sexual abuse offenses, and crimes of violence enumerated above, as well as any information regarding offenses involving distribution of drugs or other controlled substances, or any other criminal information identified by MCPS as

warranting further explanation insofar as it may significantly affect the safety and security of MCPS students. If, after following up, the Contractor believes that the individual is qualified and should be assigned to work (or continue to work) in a MCPS school facility, then the Contractor will provide a written summary to MCPS justifying its recommendation. MCPS will rely on the Contractor's summary to determine whether to accept the Contractor's recommendation, and the Contractor will be responsible for any consequences of a material misrepresentation in its written summary.

4. Once the Contract is awarded, the Contractor is responsible for implementing the background check process. An individual in the Contractor's workforce may not begin work in a MCPS school facility on an assignment where the individual will have direct, unsupervised, and uncontrolled access to children, until: (i) the background check results for that individual have been received by MCPS; (ii) the Contractor certifies to MCPS that the individual has completed the online training regarding recognizing, reporting, and preventing child abuse and neglect, available on the MCPS website at: www.montgomeryschoolsmd.org/childabuseandneglect/; and (iii) the individual obtains a MCPS identification badge. The badge will be issued by the MCPS Department of Safety and Security, 850 Hungerford Drive, Room 131, Rockville, MD 20850. Appointments are made by calling 301-279-3066. The Contractor will be required to return all badges at the conclusion of the Contract.
 5. The criminal background check and badging process will be at the Contractor's expense.
- C. Violation of this Article constitutes a breach of contract for which MCPS may terminate the Contract pursuant to Article 13 and/or pursue any other appropriate remedy.

ARTICLE 22. INDEMNIFICATION AND LIABILITY

- A. The Contractor is responsible for any loss, personal injury, death, cost, claim, damages (including but not limited to incidental and consequential damages), and other expenses (including attorney's fees and litigation expenses) that may be suffered or incurred by reason of, or occasioned wholly or in part by, the Contractor's negligence, its performance or failure to perform any of its obligations under the Contract, or its violation of any applicable legal requirement. For purposes of this Article, the negligence of employees, agents, affiliates, or subcontractors of the Contractor is deemed to be the negligence of the Contractor. In addition, the Contractor must defend, indemnify, and hold MCPS harmless from and against: (i) any claim (including but not limited to an enforcement action by any federal, state, or local agency) arising from or related to any loss, personal injury, death, cost, claim, damages (including but not limited to incidental and consequential damages), and other expenses (including but not limited to attorney's fees and litigation expenses) that may be suffered or incurred by reason of, or occasioned wholly or in part by, the Contractor's negligence, its performance or failure to perform any of its obligations under the Contract, or its violation of any applicable legal requirement; (ii) any claims, costs, and/or losses whatsoever occurring or resulting from: (a) the Contractor's failure to pay any such compensation, wages, benefits, or taxes; and/or (b) the supplying to the Contractor of work, services, materials, or supplies in connection with or in support of the performance of the Contract; and (iii) any claim of infringement or misappropriation of any patent, copyright or other intellectual property right.
- B. In the event of any intellectual property infringement or misappropriation claim, or if the Contractor becomes aware of the possibility of such a claim, the Contractor may, in its discretion, within sixty (60) days: (a) furnish MCPS with non-infringing replacement of its deliverables, products, and/or services which are functionally equivalent in all material respects to MCPS' satisfaction; (b) modify the applicable deliverables, products, and/or services so that they become non-infringing but functionally equivalent in all material respects to MCPS' satisfaction; (c) obtain for MCPS the right to use such deliverables, products, and/or services upon commercially reasonable terms, subject to adjusted payment obligations on the part of MCPS if such terms differ from those set forth in the Contract; or (d) if and only if (a) – (c) are commercially impracticable, terminate the Contract in whole or in part and

refund to MCPS the fees received for such deliverables, products, and/or services that are the subject of such a claim.

- C. In any action or proceeding brought against MCPS by reason of the foregoing, the Contractor must reimburse MCPS the cost of defending such action or proceedings, or upon MCPS' written demand and at the Contractor's sole cost and expense, the Contractor must defend such action and proceeding by counsel approved by MCPS.
- D. For the purposes of this Article, MCPS includes the Board of Education of Montgomery County, and its officers, officials, agents, and employees. Nothing herein or any other provision of the Contract shall be construed to abrogate, impair, or waive any defense, liability or damages limitation, or governmental immunity of MCPS pursuant to Maryland law, or otherwise. In addition, nothing herein or any other provision of the Contract shall be construed to require MCPS to defend, hold harmless, indemnify, or pay any expenses (including but not limited to attorney's fees and litigation expenses) to the Contractor. The Contractor expressly understands and agrees that any performance bond or insurance protection required by the Contract, or otherwise provided by the Contractor, shall in no way limit its responsibility under the Contract to defend, indemnify, and hold harmless MCPS.
- E. NEITHER PARTY SHALL BE LIABLE FOR ANY SPECIAL, EXEMPLARY, INDIRECT, INCIDENTAL, OR CONSEQUENTIAL DAMAGES ARISING OUT OF OR IN CONNECTION WITH THE CONTRACT, THE CONTRACTOR'S DELIVERABLES, PRODUCTS, SERVICES, AND/OR OTHER ITEMS PROVIDED HEREUNDER; HOWEVER, THE FOREGOING EXCULPATION OF LIABILITY SHALL NOT APPLY TO THE INDEMNIFICATION PROVISIONS OF THIS ARTICLE. NO OTHER DISCLAIMER OR LIMITATION OF LIABILITY SHALL BE APPLICABLE TO THE DELIVERABLES, PRODUCTS, AND/OR SERVICES, OR WORK PROVIDED BY THE CONTRACTOR UNDER THE CONTRACT.
- F. Notwithstanding anything in the Contract to the contrary, this Article shall survive the expiration or earlier termination of the Contract.

ARTICLE 23. INSURANCE

- A. The Contractor shall be solely responsible for any insurance, including, but not limited to, general comprehensive liability, worker's compensation, professional liability insurance, and business automobile insurance. The Contractor agrees to provide MCPS with certificates of insurance verifying the following minimum coverage:
 - 1. Comprehensive General Liability Insurance: Liability limits of not less than One Million Dollars (\$1,000,000.00) per occurrence for claims arising out of bodily injuries or death, and property damages, subject to a minimum limit of Three Million Dollars (\$3,000,000.00) aggregate. Such insurance shall include contractual liability insurance.
 - 2. Comprehensive Business Automobile Liability Insurance: Liability limits of not less than One Million Dollars (\$1,000,000.00) per occurrence for all claims arising out of bodily injuries or death and property damages. The insurance shall apply to any owned, non-owned, leased, or hired automobiles used in the performance of the Contract.
 - 3. Worker's Compensation Insurance: Statutory coverage as required by federal, state, and county laws and regulations.
 - 4. Professional Liability, Errors, and Omissions Insurance: Liability limit of not less than One Million Dollars (\$1,000,000.00) in the event the deliverables, products, and/or services delivered pursuant to the Contract, either directly or indirectly, involve or require Professional Services.

- B. The minimum limits of coverage listed above shall not be construed as the maximum as required by the Contract or as a limitation of any potential liability on the part of the Contractor; nor shall failure by MCPS to request evidence of this insurance in any way be construed as a waiver of the Contractor's obligation to provide the insurance coverage specified. The Contractor must keep this insurance in full force and effect during the term of the Contract, including all extensions. If coverage is written on a claims made basis, the policy shall be endorsed to provide at least a three-year extended claims reporting provision.
- C. Insurance is to be placed with insurers licensed/approved to do business in the State of Maryland with a Best's rating of no less than A:VII, or if not rated with Best's, with a minimum surplus the equivalent of Best's surplus size VII, unless otherwise approved by the DMM Director. The Contractor's insurance coverage shall be primary. The Board of Education of Montgomery County and its officers, officials, agents, and employees shall be covered by endorsement, as additional insureds with respect to liability arising out of activities performed or to be performed by or on behalf of the Contractor in connection with the Contract. The Contractor's insurance shall apply separately to each insured against whom a claim is made and/or a lawsuit brought. Any insurance and/or self-insured program maintained by the Board of Education of Montgomery County or its officers, officials, agents, and employees shall not contribute to the Contractor's insurance or benefit the Contractor in any way.
- D. The Contractor shall provide MCPS with certificates of insurance within ten (10) days of execution of the Contract evidencing the coverage required above. The certificates shall confirm that the Board of Education of Montgomery County and its officers, officials, agents, and employees have been made additional insureds under the respective insurance policies. The Contractor must provide to MCPS at least thirty (30) days written notice of a cancellation of, or a material change to, an insurance policy. The Contractor must provide the certificates of insurance before commencing the work covered by the Contract.

ARTICLE 24. ORDER OF PRECEDENCE

Unless expressly agreed in writing by the Superintendent of Schools, these MCPS General Contract Articles shall take precedence over, supersede, and void any other provision of the Contract to the extent such other provision is contrary to or inconsistent with the MCPS General Contract Articles. For avoidance of doubt, to the extent that any provision of the Contract provides MCPS with additional or greater rights than those provided in the MCPS General Contract Articles, or any other provision of the Contract imposes requirements on the Contractor in addition to those set out in the MCPS General Contract Articles, such other provision shall be deemed to be supplemental to, and not contrary to or inconsistent with, the MCPS General Contract Articles.

ARTICLE 25. SEVERABILITY

Should any portion of the Contract be found illegal, the remainder shall remain in full force and effect and shall be binding on both Parties.

ARTICLE 26. GOVERNING LAW AND JURISDICTION

The Contract shall be governed by and construed in accordance with the laws of Maryland, without regard to conflicts of law provisions. Sole and exclusive jurisdiction for any action or proceedings arising out of or related to the Contract shall be in an appropriate state or federal court located in Maryland.

ARTICLE 27. ENTIRE CONTRACT

The Contract is binding between the Parties and constitutes the entire understanding between the Parties regarding the subject matter of the Contract and supersedes all prior or contemporaneous statements,

understandings and contracts, whether oral or written, between the Parties with respect to the subject matter of the Contract. Any changes and additions hereto shall not become binding upon any Party unless they are incorporated into a written contract amendment signed by the Parties.

ARTICLE 28. SUCCESSORS AND ASSIGNS

The Contract and all of its provisions shall apply to and bind the successors and assigns of the Parties. No assignment or transfer of the Contract or any part hereof, rights hereunder, or interest herein by the Contractor shall be valid unless and until it is approved in writing by MCPS and made subject to such reasonable terms and conditions as MCPS may impose. Unless performance is expressly waived in writing by the DMM Director, an assignment does not release the Contractor from responsibility for performance of the Contract.

ARTICLE 29. GUARANTEE

- A. The Contractor guarantees for one year from acceptance, or for a longer period that is otherwise expressly stated in the RFP or solicitation, all deliverables, products, and/or services, including those used in the course of providing the deliverables, products, and/or services. This includes a guarantee that all such deliverables, products, and/or services carry a guarantee against any and all defects for a minimum period of one year from acceptance, or for a longer period stated in the RFP or solicitation. The Contractor must correct any and all defects in material and/or workmanship that may appear during the guarantee period, or any defects that occur within one (1) year of acceptance even if discovered more than one (1) year after acceptance, by repairing (or replacing with new items or new materials, if necessary) any such defect at no cost to MCPS and to MCPS' satisfaction.
- B. Should a manufacturer's or service provider's warranty or guarantee exceed the requirements stated above, that guarantee or warranty will be the primary one used in the case of defect. Copies of manufacturer's or service provider's warranties must be provided upon request.
- C. All warranties and guarantees must be in effect from the date of acceptance by MCPS of the deliverables, products, and/or services.
- D. Deliverables, products, and/or services provided under the Contract must be of first quality, latest model, and of current manufacture, and must not be of such age or so deteriorated as to impair their usefulness or safety. Items that are used, rebuilt, or demonstrator models are unacceptable, unless specifically requested by MCPS.

Revised September 1, 2017

ATTACHMENT C
(List of Data Elements)

Information Provided by MCPS

- Information about district employees who will be using Benchmark Universe:
 - First and last names;
 - Employee roles (Teacher, Technical Administrator, District Administrator, School Administrator);
 - Name of school(s) – (School Administrators can be associated to more than one school)
 - District (Global);
 - City (Global);
 - State (Global);
 - Email address;
 - User names;
 - Passwords;
 - SIS ID (or other unique identifier);
 - Class enrollments.
- Information about students when students are signed up for Benchmark Universe:
 - First name;
 - Last name;
 - User name;
 - Password;
 - Password recovery question;
 - Grade level;
 - Class enrollments;
 - Email address (if applicable)
 - Student responses to lessons.

Platform Information

Platform Information is collected using cookies through service calls between the browser and BU applications using an authentication token assigned upon login:

- When a student starts and stops a lesson;
- Which lessons and content components a student chooses to use;
- The responses students make to questions asked;
- Grades and comments provided by teachers on questions asked
- Timing of student responses.

Site Usage Information

Site Usage Information is collected using cookies and includes:

- Browser type;
- Operating system;
- IP address (GeoLocation);
- Domain name from which Benchmark Universe is accessed;
- Date and time of visit;
- How much time is spent on Benchmark Universe;

- Pages visited on Benchmark Universe;
- Other “click-stream” data, such as origination location, exit location, and pages visited during a “session”.

ADDENDUM 1
SERVICE LEVEL AGREEMENT

This Service Level Agreement (“SLA”) between Benchmark Education Company, LLC (“Benchmark Education”) and the Board of Education of Montgomery County (“MCPS”) governs the use of Benchmark Universe and any other digital English Language Arts student and teacher curricular and instructional materials (the “Digital Curriculum”) in accordance with the Agreement for Professional Services by and between Benchmark Education and MCPS dated MARCH 19, 2019 (the “Agreement”). If there is any conflict between the Agreement and this SLA, the Agreement shall govern.

1. Availability Service Level

1.1. Definitions.

1.1.1. “Availability” shall mean the availability of the Digital Curriculum for use by MCPS to view and download content. Benchmark Education shall use commercially reasonable efforts to make the Digital Curriculum available with a Monthly Uptime Percentage of at least 99.9% during any calendar month. Subject to the SLA Exclusions (as described in Section 2.4 below), if Benchmark Education does not meet the Service Level Commitment (as described in Section 1.2 below), MCPS will be eligible to receive a Service Credit (as described in Section 1.5 below). Any unavailability of the Digital Curriculum resulting from scheduled maintenance for which Benchmark Education provided notice under Section 3 of this SLA, or Emergency Downtime (as defined below), will not be deemed to be non-Availability, except to the extent such scheduled maintenance time or Emergency Downtime is in excess of four (4) hours in an applicable calendar month.

1.1.2. “Emergency Downtime” shall mean times when Benchmark Education becomes aware of a vulnerability which, based on a risk assessment of the vulnerability, requires immediate remediation and, as a result, the Digital Curriculum is made temporarily unavailable for a limited period of time in order for Benchmark Education to address the vulnerability.

1.2. Service Level Commitment.

During each calendar month, Benchmark Education shall provide an average combined Availability of no less than 99.9%.

1.3. Measurement.

Availability measurements of the Digital Curriculum shall be performed by Benchmark Education.

1.4. Incident Management Procedure.

Benchmark Education shall respond to an incident resulting in MCPS’ loss of use or functionality of Digital Curriculum (“Incidents”) in accordance with time intervals and other requirements corresponding to the applicable Incident priority levels set forth in the below table. Incident priority levels will be reasonably determined by Benchmark Education in a manner consistent with

the below descriptions. MCPS shall provide commercially reasonable assistance to Benchmark Education in connection with Benchmark Education's efforts to respond to an Incident.

Incident Priority	Incident Description	Response Time Service Level*
Priority 1:	<ul style="list-style-type: none"> • Service is down or unavailable; or • Service function is so severely impacted that there is, or if the Incident is not resolved there will likely be, a halt to MCPS' business; or • >95% of the end users at a school are unable to access or use the service. 	Benchmark Education will respond to and commence efforts to fix a Priority 1 Incident within 2 hours after notification of such Incident from MCPS. Benchmark Education shall acknowledge receipt of MCPS' initial notification of a Priority 1 Incident within 1 hour, and shall provide status updates thereafter.
Priority 2:	<ul style="list-style-type: none"> • Service functionality is substantially impacted or significant service performance degradation is experienced with high impact to MCPS' business operations affecting 75% to 95% of the end users at a school. 	Benchmark Education will respond to and commence efforts to fix a Priority 2 Incident no later than 12 hours after notification of such Incident from MCPS. Benchmark Education shall acknowledge receipt of MCPS' initial notification of a Priority 2 Incident within 2 hours, and shall provide status updates thereafter.
Priority 3:	<ul style="list-style-type: none"> • There is a partial, non-critical impact to service functionality or service performance degradation with medium to low impact to MCPS' business operations at a school. 	Benchmark Education will respond to Priority 3 Incidents no later than 48 hours after notification of such Incident from MCPS. Benchmark Education shall acknowledge receipt of MCPS' initial notification of a Priority 3 Incident within 12 hours, and shall provide status updates thereafter.
Priority 4:	<ul style="list-style-type: none"> • Requests involving routine technical issues; or • Inquiries regarding service capabilities; or • Notice of minor service performance issues for which a fix or work around is available. 	As may be available or as may be included in a future update or version.

*In the event that MCPS reports an Incident outside of Benchmark Education's normal business hours, the respective time for Benchmark Education to respond to such Incident shall carry over to the next business day.

1.5. Sole Remedy.

Unless otherwise mutually agreed upon by the parties, your sole and exclusive remedy for any unavailability, non-performance, or other failure by Benchmark Education to provide the Services is the receipt of a Service Credit (if eligible) in accordance with the terms of this SLA. MCPS shall be entitled to a Service Credit applied against future payments due from MCPS to Benchmark

Education. In event that the Availability falls below 99.9%, or Benchmark Education fails to meet a Response Time Service Level (as described in Section 1.4 above) in any given month, Benchmark Education agrees to provide MCPS a credit in the amount of thirty (30) days of Services added at the end of MCPS' billing cycle, at no cost to MCPS. Unless otherwise mutually agreed upon by the parties, the foregoing remedy is MCPS' sole and exclusive remedy, and Benchmark Education's sole and exclusive obligation, for any failure to meet any Service Level Commitment. Such remedies may not be aggregated.

2. Conditions

2.1. Notification.

To receive credit for a non-Availability incident that has not been acknowledged by Benchmark Education, MCPS must notify Benchmark Education within thirty (30) days from the time MCPS becomes eligible to receive the credit and include therein the dates and times of each such incident. Benchmark Education shall make available to MCPS monthly uptime data for MCPS to determine whether an unacknowledged non-Availability incident has occurred in the previous calendar month.

2.2. Amounts.

Any and all remedies stated herein for any particular month shall not exceed the amount of the license fee applicable for such month. Any credits provided by Benchmark Education against future payments shall not affect MCPS' obligation to pay to Benchmark Education amounts already due and payable.

2.3. Credits.

In all places where the term "credit" is used in this SLA, the parties acknowledge and agree that such term shall be understood to mean a credit that is to be applied against future amounts that become due and owing from MCPS to Benchmark Education.

2.4. Exclusions.

The Service Level Commitment stated herein shall not apply under any of the following circumstances: (i) any usage by MCPS of the Digital Curriculum that violates the Agreement or this SLA; (ii) failure of any components or systems that are supplied by MCPS; (iii) force majeure events; (iv) MCPS' negligent, reckless, or intentional acts or omissions, or the negligent, reckless, or intentional acts or omissions of others authorized by MCPS to use the Digital Curriculum; (v) delays caused by MCPS, MCPS facilities, or MCPS equipment, or lack of access to facilities due to MCPS' acts or omissions; and (vi) downtime arising from service and maintenance activities performed by or for Benchmark Education that occurs during normal service periods, or Emergency Downtime that occurs during normal service periods, except to the extent that either service maintenance activities or Emergency Downtime are in excess of four (4) hours in an applicable calendar month.

3. Notifications

Benchmark Education shall provide MCPS at least five (5) business days advance notification of scheduled maintenance to the Digital Curriculum. Notwithstanding the foregoing, Benchmark

Education agrees that scheduled maintenance shall not occur Monday through Friday between 7:00 a.m. and 7:00 p.m.